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Bindley Bioscience Center

Historical Perspective of Cytometry: Past successes and Future Opportunities

J. Paul Robinson SVM Professor of Cytomics Professor of Biomedical Engineering Director, Purdue University Cytometry Laboratories



"3rd Turkish-US Cytometry Wokshop" Akdeniz University, Antalya, Turkey



www.cyto.purdue.edu (science link) www.cyto.purdue.edu/trackpaul (fun link) J. Paul Robinson, Purdue University





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Goals of this lecture

- 1. Give a historical background to cytometry
- Show 3 developing technologies that will have a major impact on the field – both clinical and research





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Changes in Technology

- Early History
 - Visual observation Color and color correction (apochromatic) dyes for staining
 - 2600 BC Earliest written record of the use of dyestuffs in China 715 BC Wool dyeing established as craft in Rome
 - **1327-1377** Edward III, "Royal Wool Merchant" offered protection to all foreigners living in England and to all who wanted to come to help improve the textile industry
 - **1646 Athanasius Kircher**, a German Jesuit priest, recorded an interesting observation of the wood extract of *Lignum nephriticum*. An aqueous infusion of this wood exhibited blue color by reflected light and yellow color by transmitted light
 - 1856 William Perkin, an English chemist, synthesized a coal-tar dye, aniline purple
 - 1858-59 Magenta (fuchsin) discovered by Verguin the 2nd basic dye
 - 1861 Methyl violet, basic dye, by Lauth
 - 1862 Hofmann's Violet, Hofmann was one of the great dye chemists of all time
 1862 Bismarck Brown developed by Martius and Lightfoot, first soluble azo dye
 1863 Aniline Black, developed by Lightfoot, a black produced by oxidation of aniline on the cotton fiber.
 1866 Methyl Violet, basic dye
 - **1871 Adolph Von Baeyer**, a German chemist, synthesized a fluorescent dye, fluoresceine1871 Adolph Von Baeyer, a German chemist, synthesized a fluorescent dye, fluoresceine
 - 1872 Methyl Green by Lauth and Baubigny,
 - 1876 Caro a chemist, discovered Methyl Blue
 - **1877** Malachite Green, basic dye by Dobner and Fisher
 - **1882 Paul Erlich**, a German bacteriologist, employed the fluorescent dye uranin (sodium salt fluorescein) to track the pathway of secretion of aqueous humor in the eye. *This is the first case of the use of* in vivo *fluorochrome in animal physiology*.
 - **1884 The Gram stain**, gentian violet an essential component was developed by Hans Gram, a Danish physician.
 - 1887 Rhodamine B (brilliant red-violet) basic dye







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Changes in Technology

Detection systems

- 1875, American, G.R Carey invented the phototube
- 1878, Englishman **Sir William Crookes** invented the 'Crookes tube', an early prototype of cathode-ray tube
- 1895, German, Wilhelm Roengten invented an early prototype Xray tube
- 1897, German, Karl Ferdinand Braun invents the cathode ray tube oscilloscope
- 1904, **John Ambrose Fleming** invented the first practical electron tube called the 'Fleming Valve'. Leming invents the vacuum tube diode
- 1922, **Philo T. Farnsworth** develops the first tube scanning system for television.
- 1923, Vladimir K Zworykin invented the iconoscope or the cathode-ray tube and the kinescope.
- 1926, Hull and Williams co-invented the tetrode electronic vacuum tube.
- 1938, Americans Russell and Sigurd Varian co-invented the klystron tube
- 1938 **Frits Zernike** built a microscope based on the principle in 1938 and received the Nobel Prize in 1953
- 1947 The transistor was invented at Bell Telephone Laboratories by a team led by physicists John Bardeen, Walter Brattain, and William Shockley
- 1947 Gabor invented the basic wave-front reconstruction technique of holography
- 1953 -Marvin Minsky invented (patented) the confocal microscope







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Cytometry has a history of over 100 years

- Ehrlich 1880s used acidic and basic dyes to identify acidophilic, eosinophilic, basophilic and neutrophilic leukocytes 1880's to study the dynamics of ocular fluids- used fluorescein for first time
- **Robert Feulgen** (1925) demonstrated that DNA was present in both animal and plant cell nuclei developed a stoichiometric procedure for staining DNA involving a derivatizing dye, (fuchsin) to a Schiff base
- Torbjorn Caspersson (1938-1998) 1941 "demonstrated that nucleic acids, far from being waste products, were necessary prerequesites for the protein synthesis in the cell (published in Naturwissenschaften in January 1941) and that they actively participated in those processes." ["History of the Development of Cytophotometry from 1935 to the present" in Analytical and Quantitative Cytology and Histology, pp2-6, 1986]
- Early interests in cancer diagnosis from the times of **Papanicolaou & Traut** (1941)
- Wallace Coulter (1953-56) Coulter principle
- Tremendous technology developments in the 1960s Fulwyler Cell Sorter, Sweet, Inkjet printer
- Automation in the 1990s led to vast numbers of cytometry instruments
- 2000's next generation technologies with advanced bioinformatics



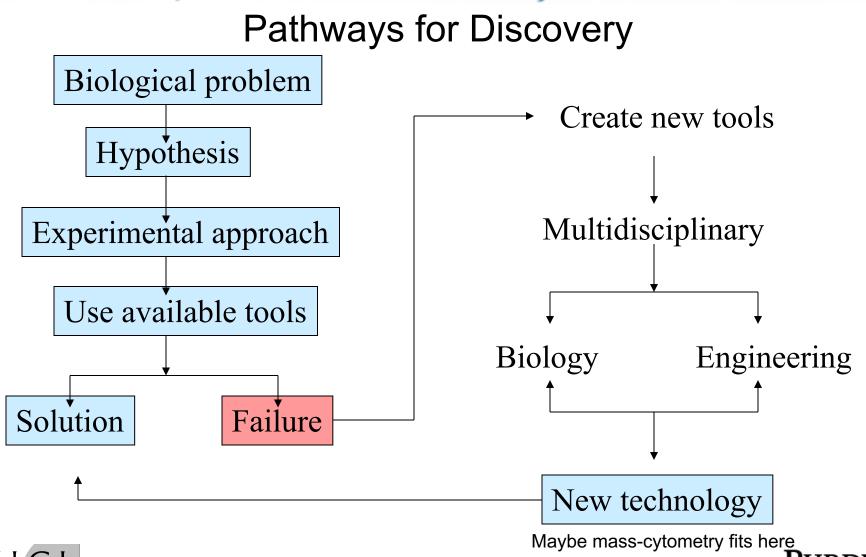


It will happen here. **scivery** Park **Bindley Bioscience Center Purdue University** Cell analysis technology state-of-the-art...? Cell cytochemistry & staining 1930-40s • Imaging 1950s Cell counting 1960s Cell sorting 1970s Cell detection 1980s Cell separation/classification (MABs) Polychromatic (multicolor) cytometry 1990s Automated imaging, cytomics, 2000s Imaging metabolomics Quantitative focus? **Technology Integration** 2010s Mass Cytometry

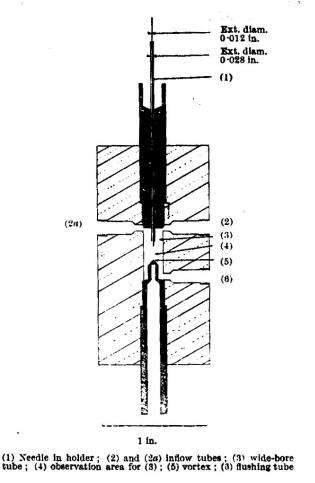


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P.J. Crosland-Taylor Sheath Flow Principle – 1953



"Provided there is no turbulence, the wide column of particles will then be accelerated to form a narrow column surrounded by fluid of the same refractive index which in turn is enclosed in a tube which will not interfere with observation of its axial content."

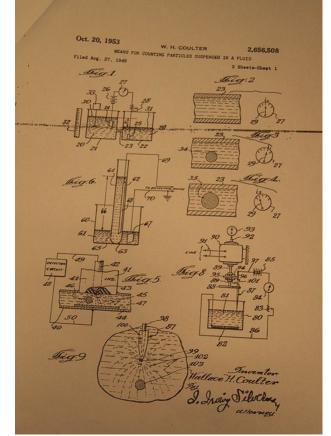
A Device for Counting Small Particles Suspended in a Fluid through a Tube P.J. Crosland-Taylor Bland-Sutton Institute of Pathology Middlesex Hospital, London, W.1. June 17, 1952 Nature 171: 37-38, 1953

Wallace Coulter

Wallace Coulter - Coulter orifice - patent 1953 Commercialized in 1956 -

Measured changes in electrical conductance as cells suspended in saline passed through a small orifice





Coulter's Original 1953 Patent app'n



The first commercial version of the J. Paul Robinson, PGraultern Counter was sold in 1956



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1st Example of New Technology

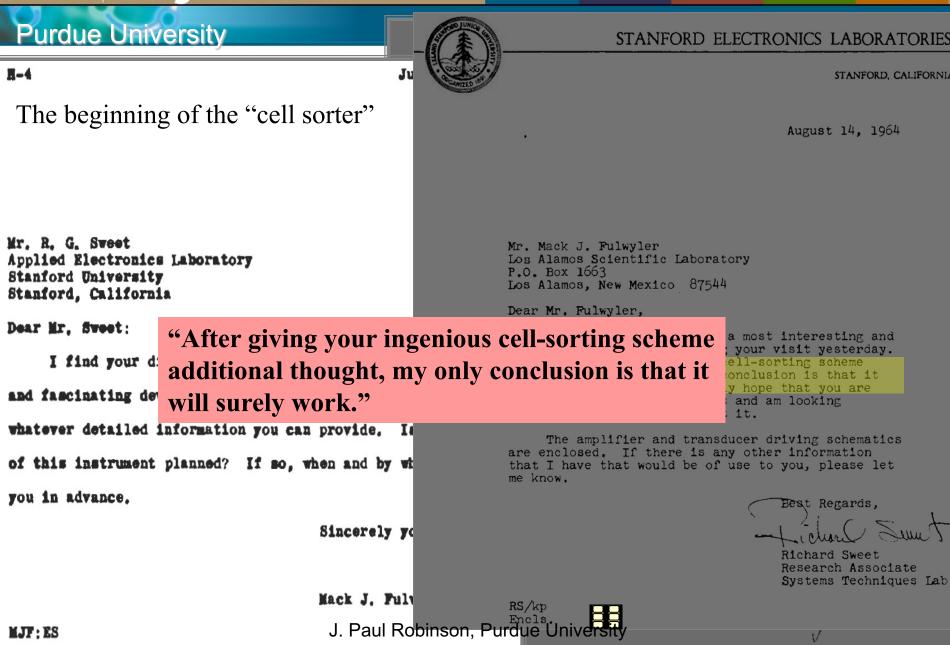
- 1. Invention of cell sorting flow cytometry
- Problem:
 - pathologist uses new technology (Coulter counter late 1950s)
 - Tries to use technology to interpret biology but does not understand it and makes fundamental error

Solution:

- New technology had to be developed to test hypothesis
- Pathologist proved wrong
- Others identify new uses for invented technology



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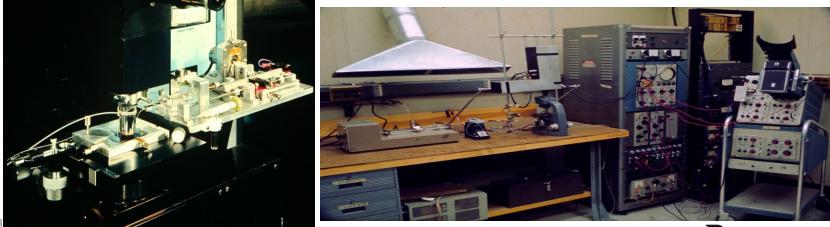
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From Character recognition to automated cell recognition



High Content Screening

LA Kamentsky & CN Liu, Computer-automated design of multifont print recognition logic, IBM J. Research & Development <u>7</u>, 1963





J. Paul Robinson, Purdue University $S^{\text{Slide kindly provided by Computer}}$



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16 July **Rindley Rioscience Center** STANFORD ELECTRONICS LABORATORIES Question on Feasibility of Cell separator STANFORD, CALIFORNIA 1.) Might it be better to vary the defection plate voltage holding change constant . This might lessen pickup by Coulter aperture system. August 14, 1964 2.) Would RBC presence serturb formation of droplet? (2 think not as the Gratio of RBC vollagevel ~ 2000.) Noprob. Mr. Mack J. Fulwyler Los Alamos Scientific Laboratory P.O. Box 1663 Los Alamos, New Mexico 87544 3) Electrical sick-up of the deflection voltage suche by the operature system. (Maybe a problem) Dear Mr. Fulwyler, I want to thank you for a most interesting and stimulating discussion during your visit yesterday. After giving your ingenious cell-sorting scheme additional thought, my only conclusion is that it will surely work. I certainly hope that you are 4) How much flexibility exists in The following parameters: successful in developing this and am looking forward to hearing more about it. The amplifier and transducer driving schematics a. Drop frequency 250ke + 10.kc are enclosed. If there is any other information that I have that would be of use to you, please let me know. b. Dorop size Best Regards, C. Diviving pressure -> // pai and up to Richard Sweet Research Associate d. Inste - parer separate Paul Robinson, Purdue University Systems Techniques Lab

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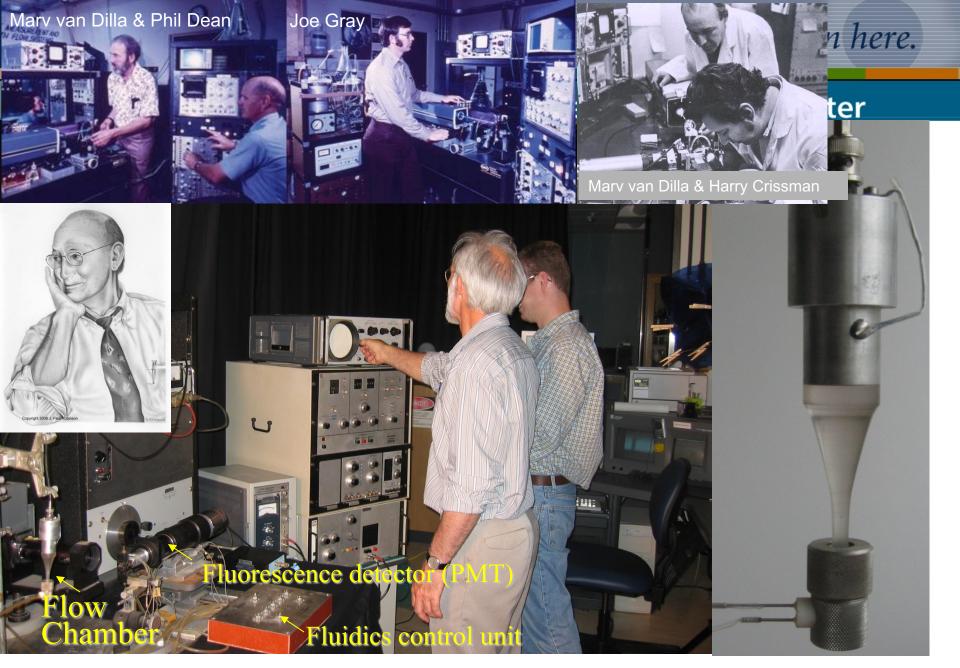
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	E-4 February 25, 1966
H-4 Jenuary 24, 1966	
	Mr. Richard Sweet Stanford Electronics Laboratories Stanford University Stanford, California
Mr. B. A. Sweet	Dear Mr. Sweet:
Stanford Electronics Laboratories Stanford University Stanford, California	Dr. Leonard Merzenberg in the Department of Genetics of Stanford Medical School has a set of drawings of the droplet generator system. I understand that he is beginning to construct a separator.
Dear Mr. Sweet:	I do not attempt to avoid formation of satellite droplets; as long as they recoalesce quickly, they do not affect the separation efficiency. Stabilizing the length of the fluid jet is of concern, but after a few minutes of operation this length is fairly stable.
I am enclosing a reprint of the separator article which appeared in the November 12, 1965, issue of Science. If you are interested, I will be glad to give you more information on the device.	As you will see from the blueprints, a good deal of effort has gone into features secondary to droplet formation such as the flush- ing system, removable apertures, etc. The latest design will, hope- fully, withstand autoclave sterilization.
Dr. Leonard Herzenberg of the Genetics Department at the Stanford Medical School is considering building a separator for research involving the biology of cells.	We are pressing biological applications of the device as quickly as time and personnel permit. We are also investigating optical particle sensors with the hope of measuring optical characteristics of cells and separating on this basis.
Did you receive your ink drop gun in good condition? What about the droplet pictures?	Unfortunately, I am unable to give you the drop-to-drop spacing, etc., which you requested. I fear I have lost the record of operating conditions at which these photographs were taken.
Sincerely yours,	Perhaps I will be able to see you next time I am in Palo Alto. If you are ever in this area, please plan to visit us; I am sure you would find our work interesting.
Mack J. Fulwyler	Is your ink writing oscillograph patented in such a way that this must be considered by a commercial company manufacturing the cell separator?
MJF:ES Enc. 1 reprint	If, after talking to Dr. Herzenberg, you have questions, please feel free to write.
	Sincerely yours,
	Mack J. Fulwyler
	MJF:ES Enc. sketch





PUCL cytometry laboratories

Fulwyler's originalisell sorter niversity 967 model





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- Example of New Technology
- 2. Technology Integration Example
- 1. Pap smear: Situation:
 - Pathologist can read and interpret slide
- Problem:
 - Pathologist wants to automate technology
- Solution:
 - Engineer brings new imaging/cytometry technology to pathology problem





Four Sensors, Sorting, Auto Sampling and Computer Data Reduction 1966







Purdue University Bindley Bioscience Center Integration of Technologies

- Fundamental redesign of flow cytometry technology by integration of principles of chemical analysis, image analysis & informatics
 - Implement capabilities of instruments so that we get quantitative results
 - Integrating technologies to create new capabilities
 - Ability to separate populations and create multiparameter analysis
 - New computers and software tools

IMPACT:

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Highly organized systems - particularly in the clinical domain

- Potential for creating automated systems
- Almost real time analytical tools now available
- High numbers of variables (parameters) in nicely designed instruments





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Lets move to the future – what are some of the next-generation tools

- 1. Hyperspectral flow cytometry
- 2. High throughput Cytometry

Both fundamentally quantitative technologies

3. Mass Spectroscopy – **CyTOF** – Very High Content 20 to 100 parameters!!!



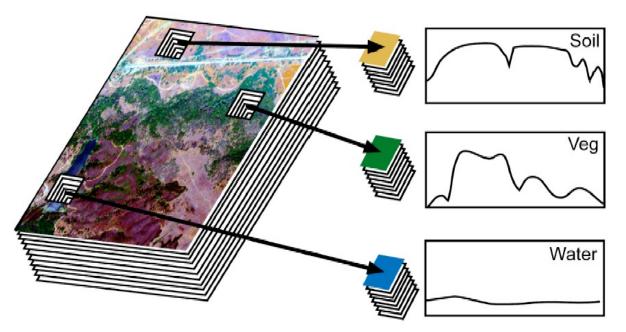
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Introduction to Multispectral/hyperspectral Imaging

- Used by NASA in the LandSAT program.
- Many applications in biology and medicine.
- Started at Purdue University in the 1960's by Professor David Landgrebe





David Landgrebe





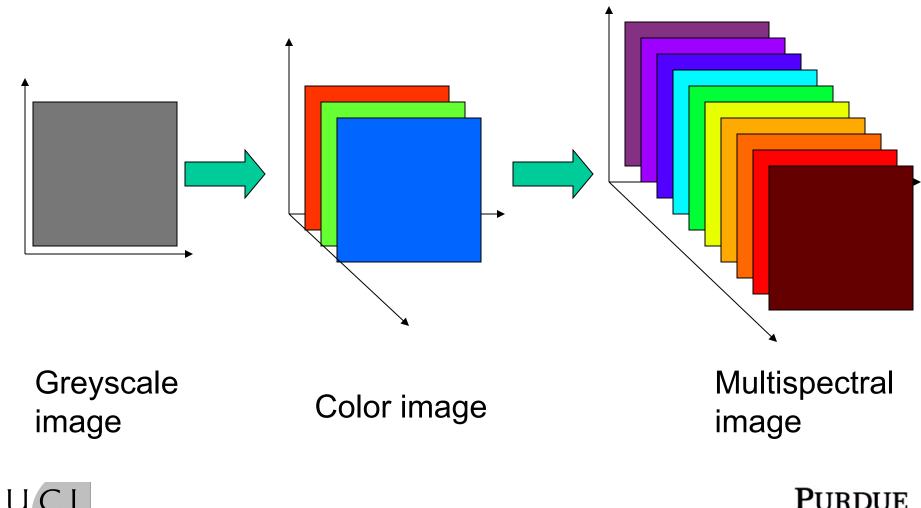


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Basic imaging...

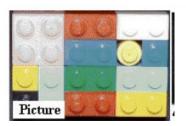




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Color composition is a mixture of spectral bands





Proc. SPIE Vol. 4056, p. 50-64, Wavelet Applications VII, Harold H. Szu, Martin Vetterli; William J. Campbell, James R. Buss, Ed. J. Paul Robinson, Purdue University





cytometry laboratorie

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Absorption Example



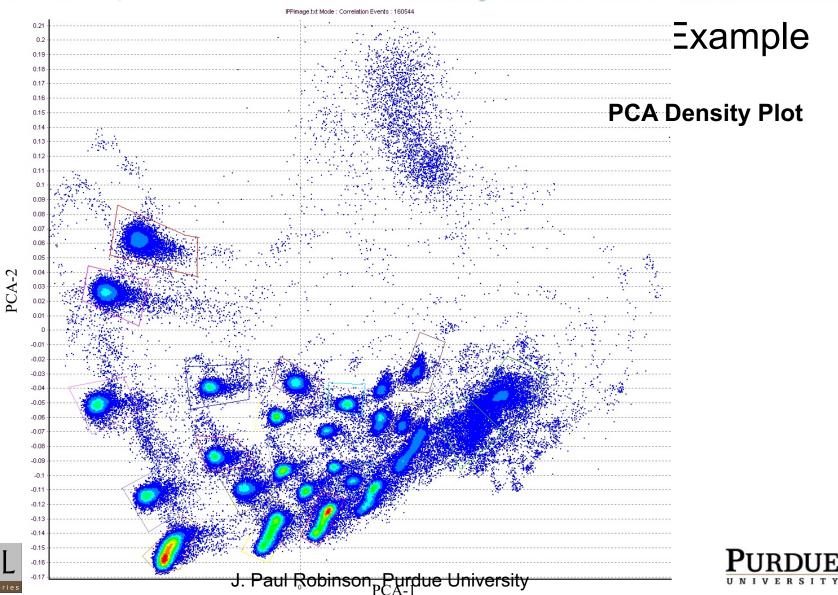
- Dutch Boy paint cards
- · Colors difficult to Palet Require hop visual Inispection



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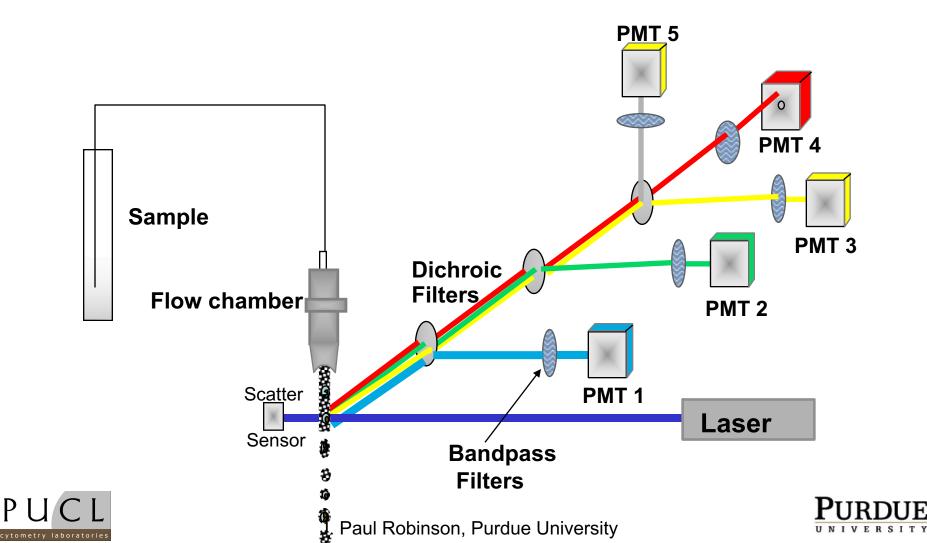




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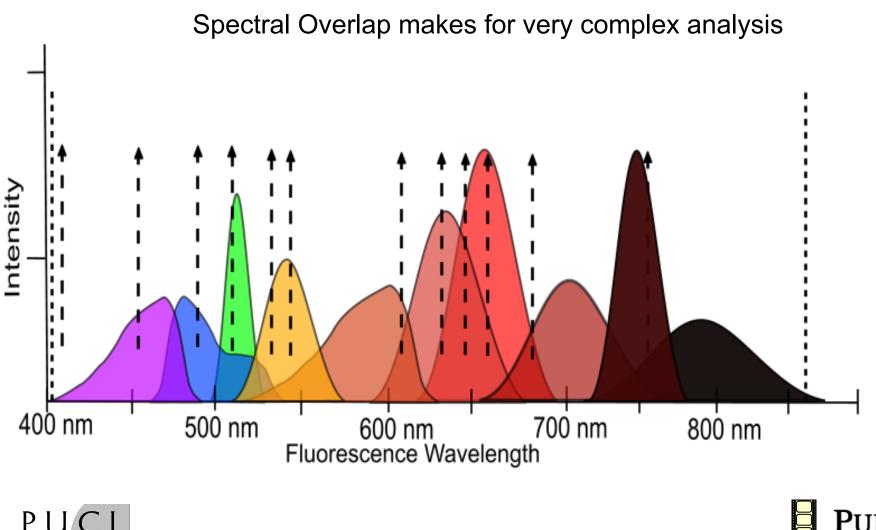
Optical Design of a basic flow cytometer





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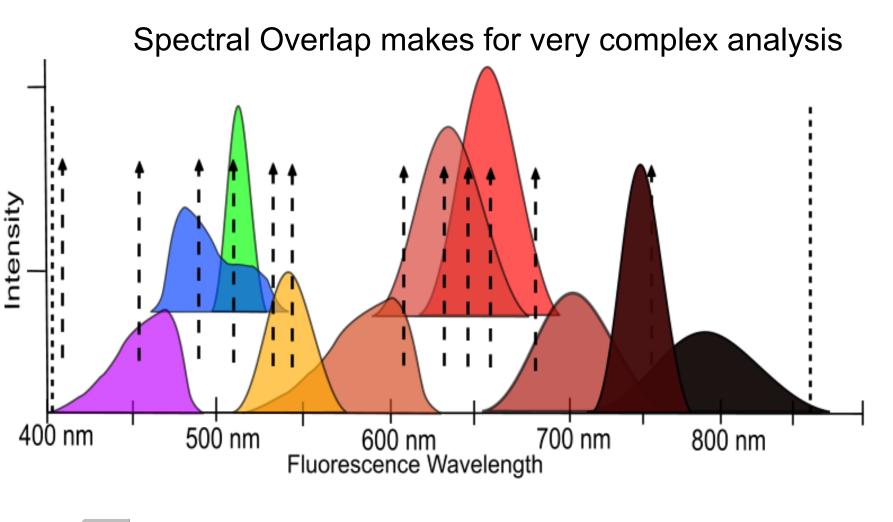
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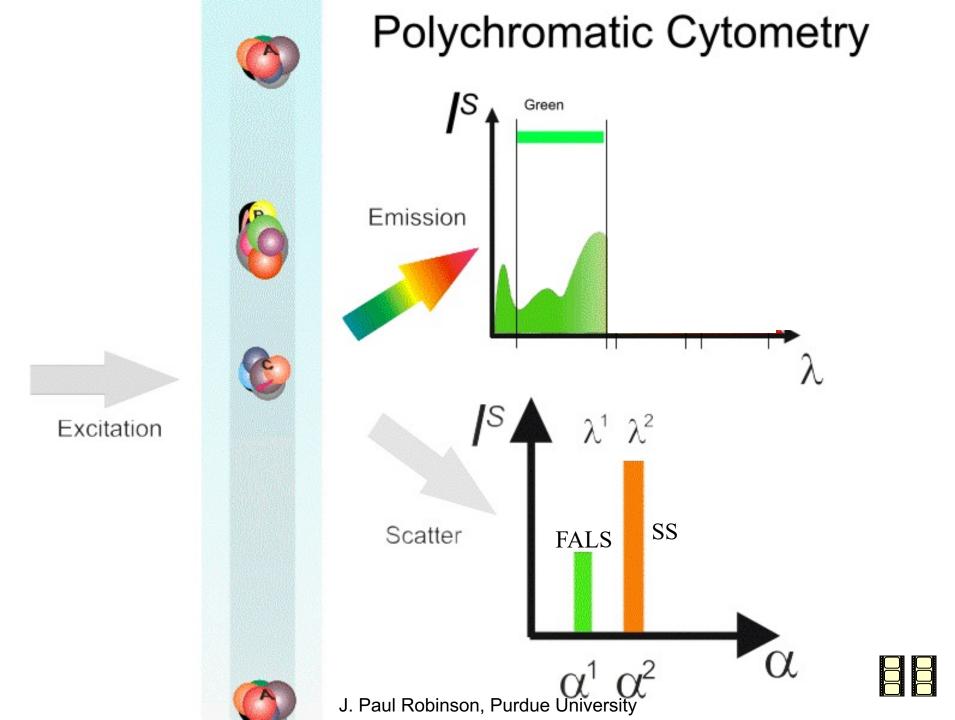


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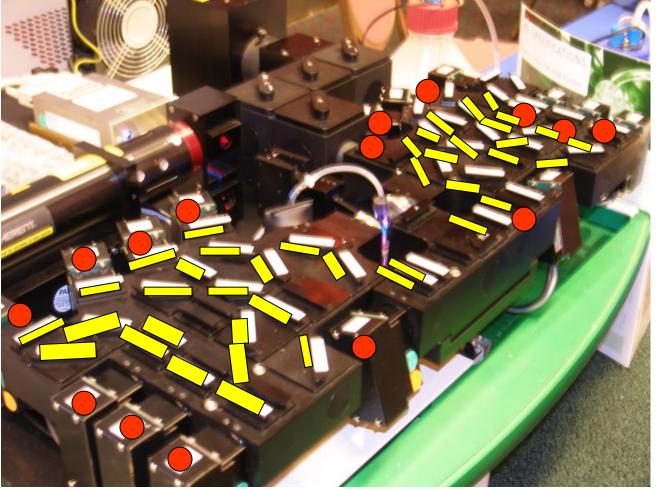


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Advanced polychromatic cytometry





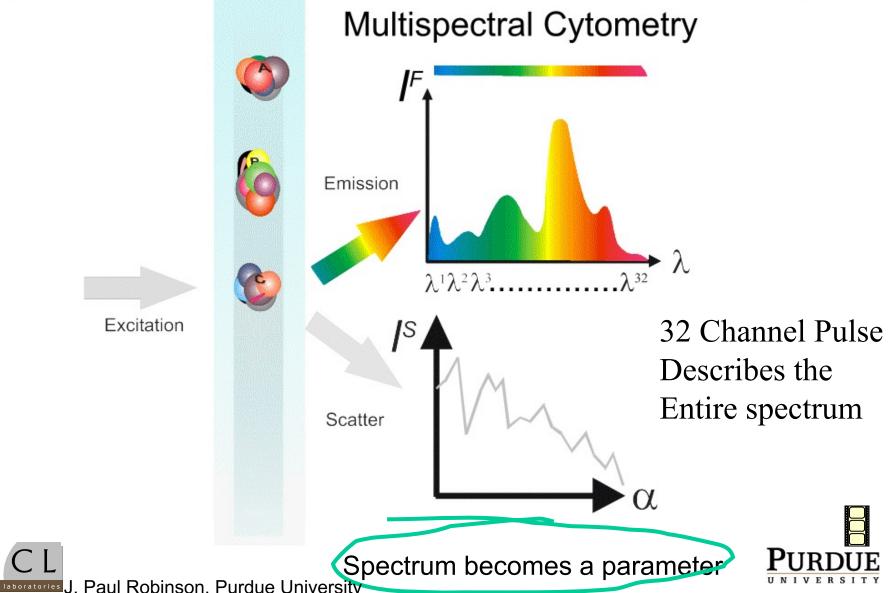




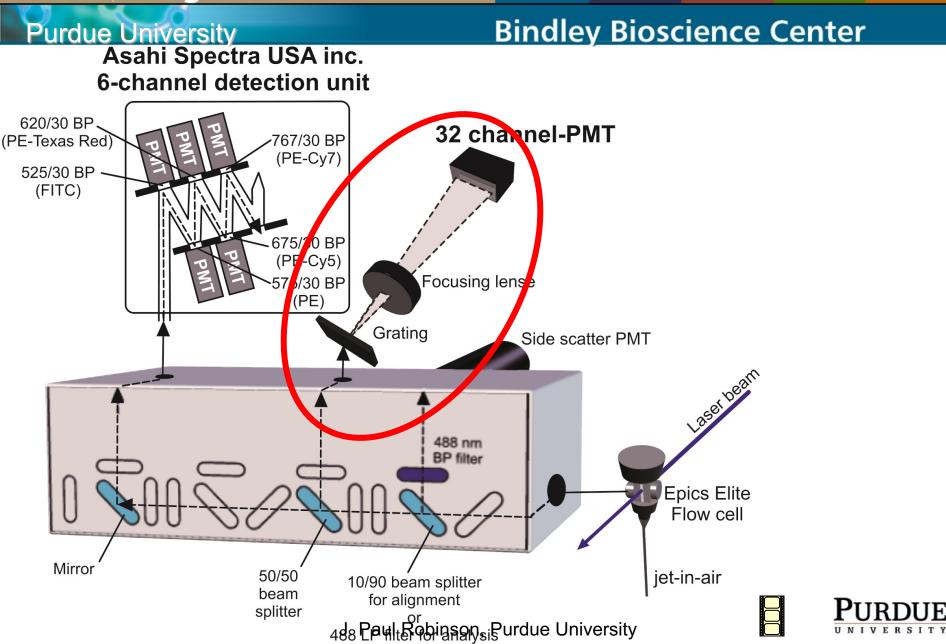
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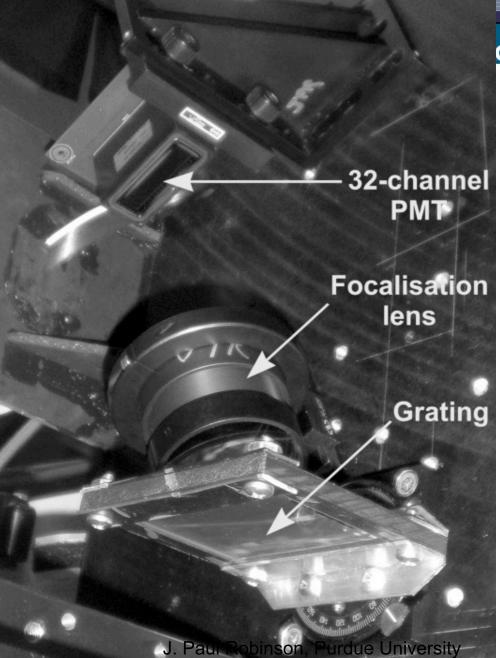


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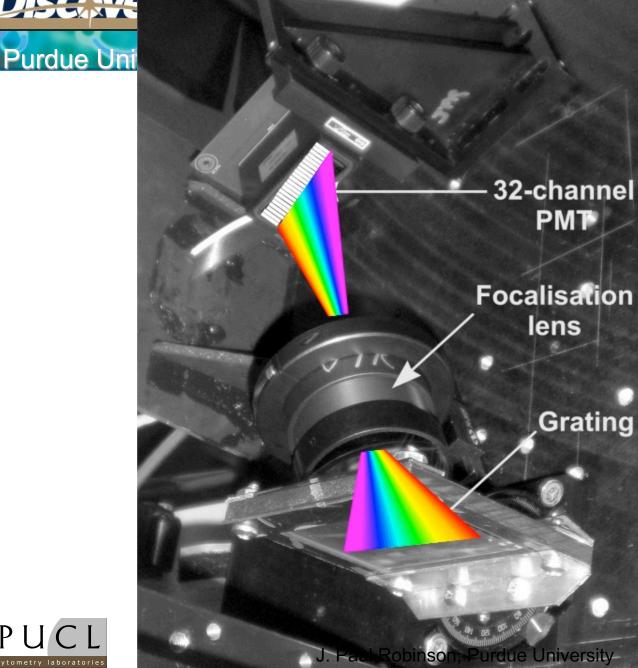
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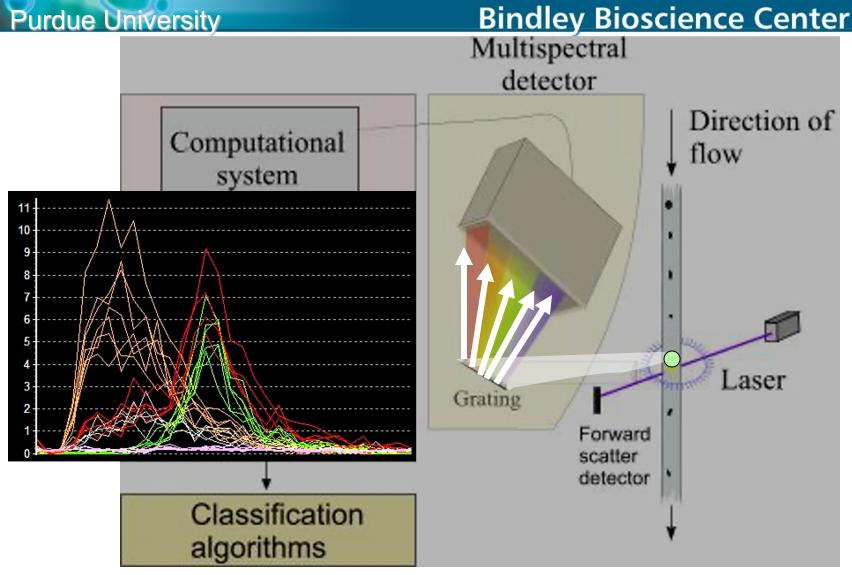


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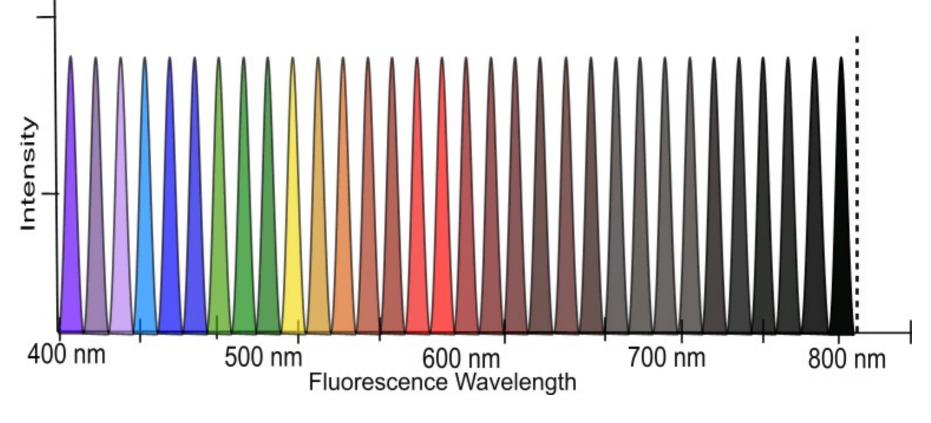
J. Paul Robinson, Purdue Universitign patents granted



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A 32 Ch PMT detector





J. Paul Robinson, Purdue University

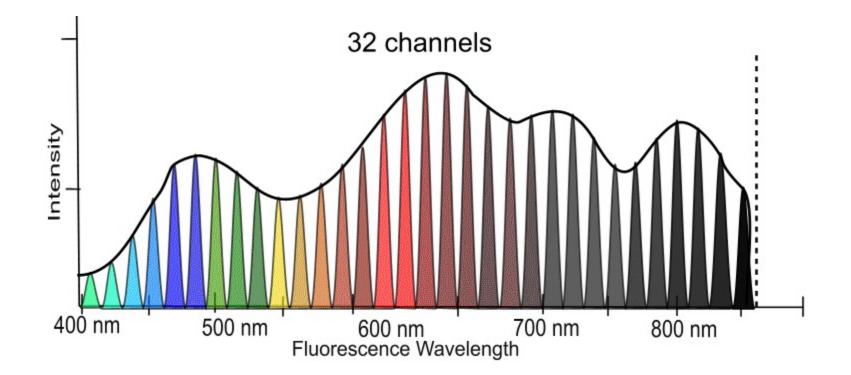




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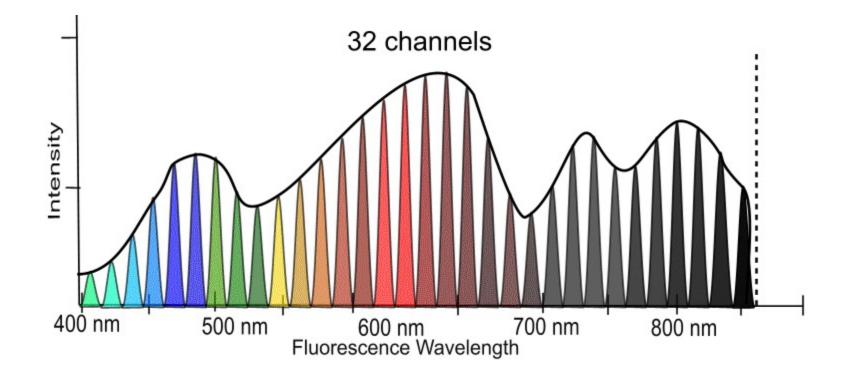




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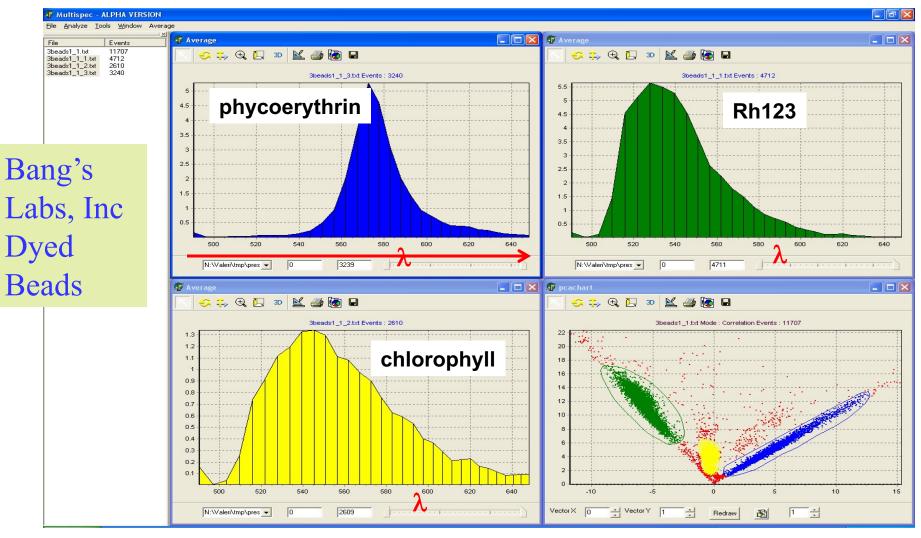




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What!! No need for gates??? J. Paul Robinson. Purdue University

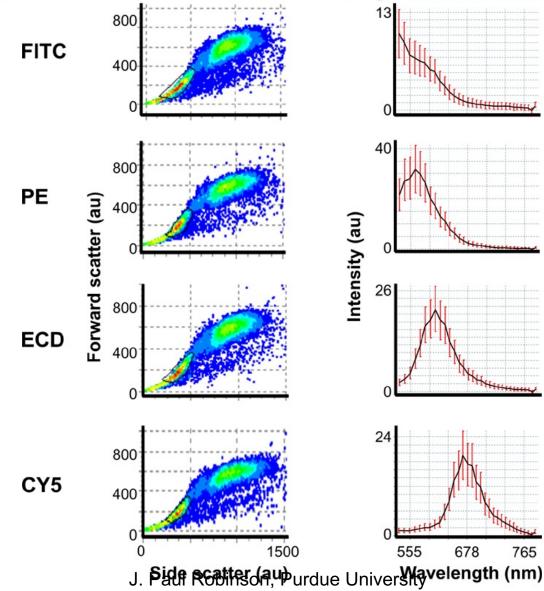


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White Blood

Cells



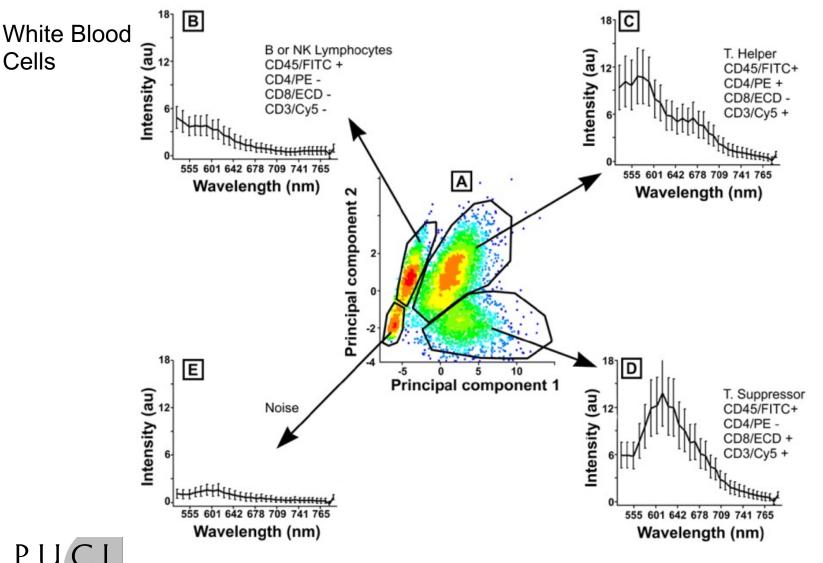


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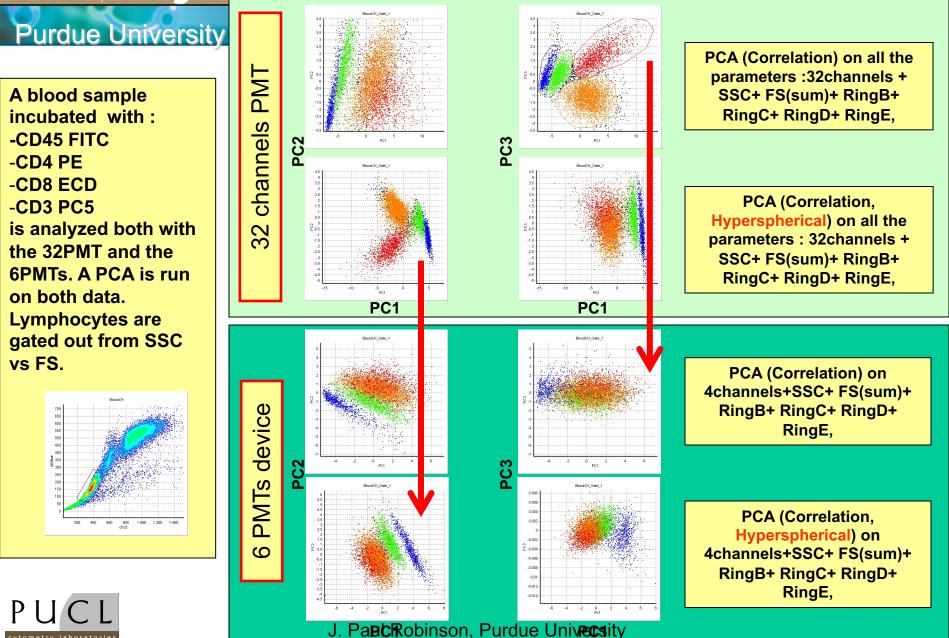
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Comparisons of PCA results It will happen here.

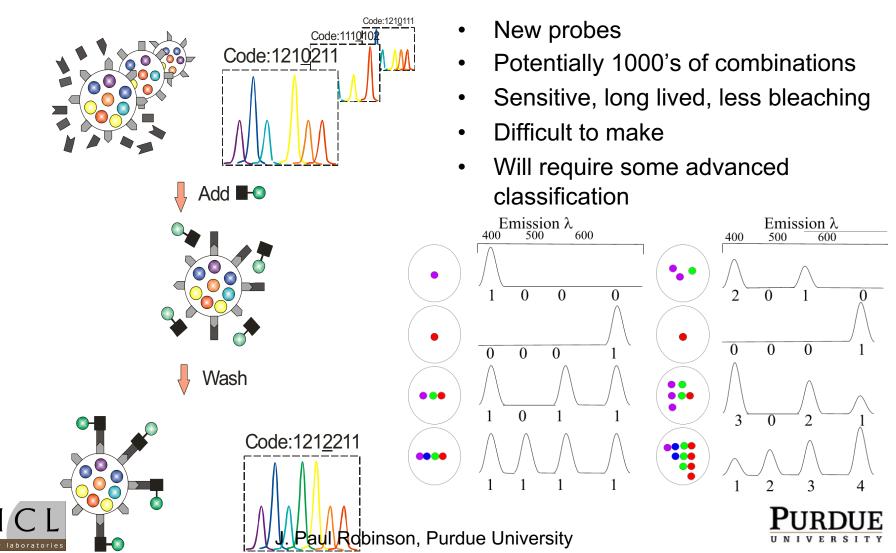


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Nanocrystals/Micro-Dots multiplexed systems





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2. Automation & Automated Analysis

- Will improve accuracy because of standardization
- Will decrease time to analysis
- Will identify subsets otherwise missed
- Current software cannot analyze huge data sets
- Concept lends itself to more automation
- Only way to make flow cytometry a systems biology tool

So here is the problem....

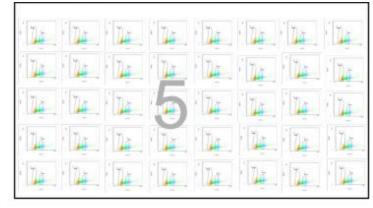


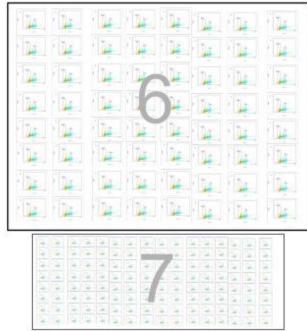


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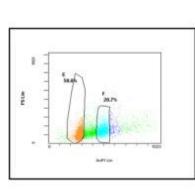
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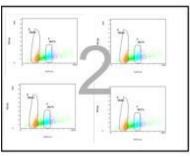
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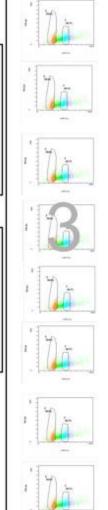


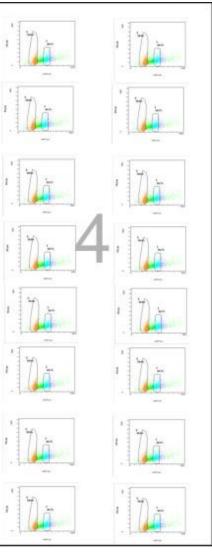






cytometry laboratories



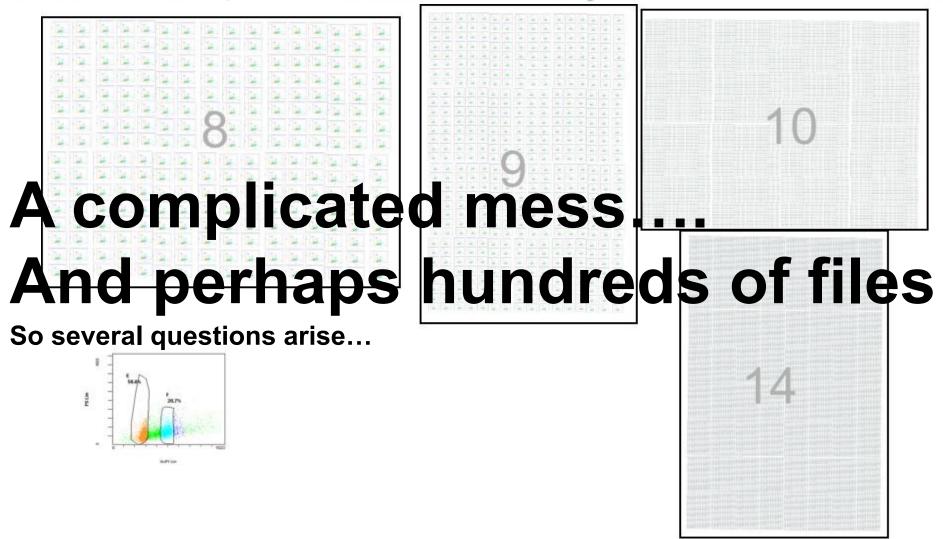




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So several questions arise...

- What kinds of analytical tools do you need and how do you efficiently achieve an analytical solution?
- How do you handle huge data sets?
- What is the place of automation?
- Is it better to collect more variables/parameters on fewer cells..
- Or less variables/parameters and lots of cells....

and most people answer ...







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and most people answer ...

• We want a lot of parameters and a lot of cells.....fast.....and easy.....

So 2 examples of very large data sets....





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It will

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HT Analysis Assays

- * Range of redox assays
- * Mitochondrial MP
- * Glutathione
- * Oxidative metabolism
- * Viability
- * Superoxide production

HT Analysis tools

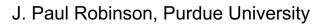
- * Automated data processing
- * Whole plate analysis
- * Parallel processing of data
- * Multiple gating capabilities
- * Multiple parameter data
- * Ungated analysis options
- * Statistical data processing

HT Screening tools

- * Automated assay preparation
- * Rapid high content sampling
- * Automated Assay collection
- * Very low volume samples
- * 20,000 samples per day
- * High precision and reproducibiligy

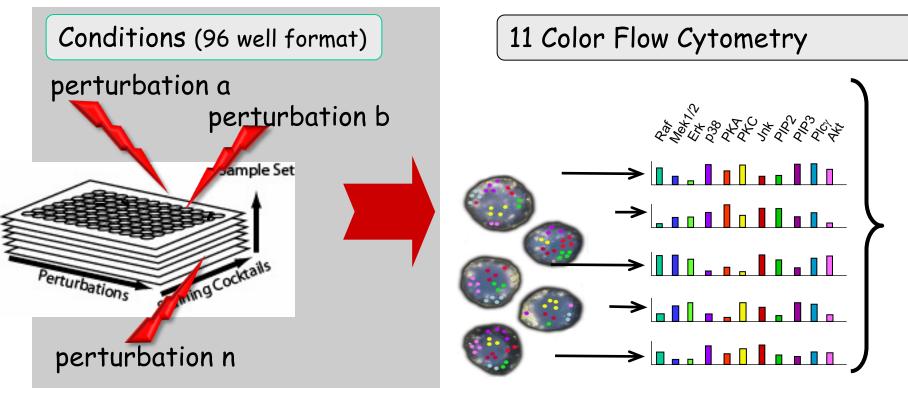
Assay Development for Integration of Systems

- * Combining flow and image data by running identical assays
- * develop models that define phenotypes





Purdue University Bindley Bioscience Center Primary T-Lymphocyte Data



- 9 phosphoproteins, 2 phospholipids
- 600 cells per condition
 - 5400 data-points

- Primary human T-Cells
- 9 conditions
 - (6 Specific interventions)



Slides kindly supplied Baugappinson Purdus University al, Science, 2005



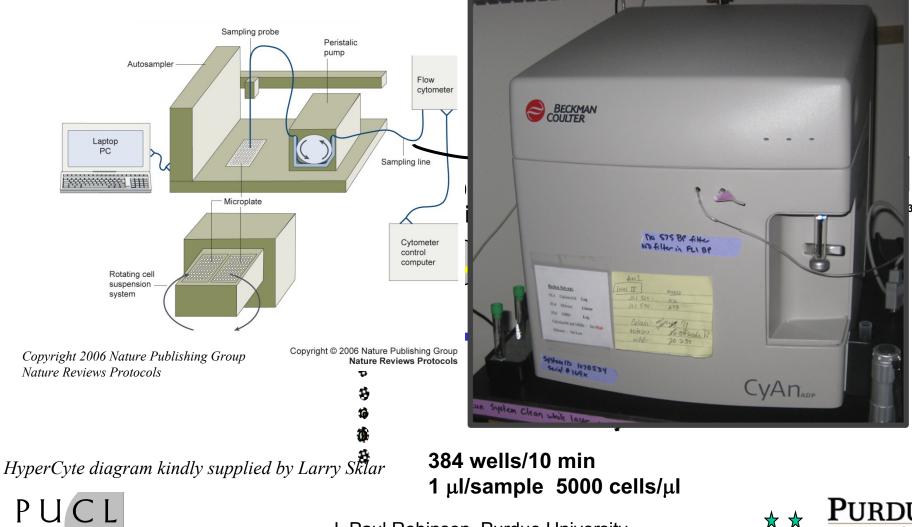
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cytometry laboratories

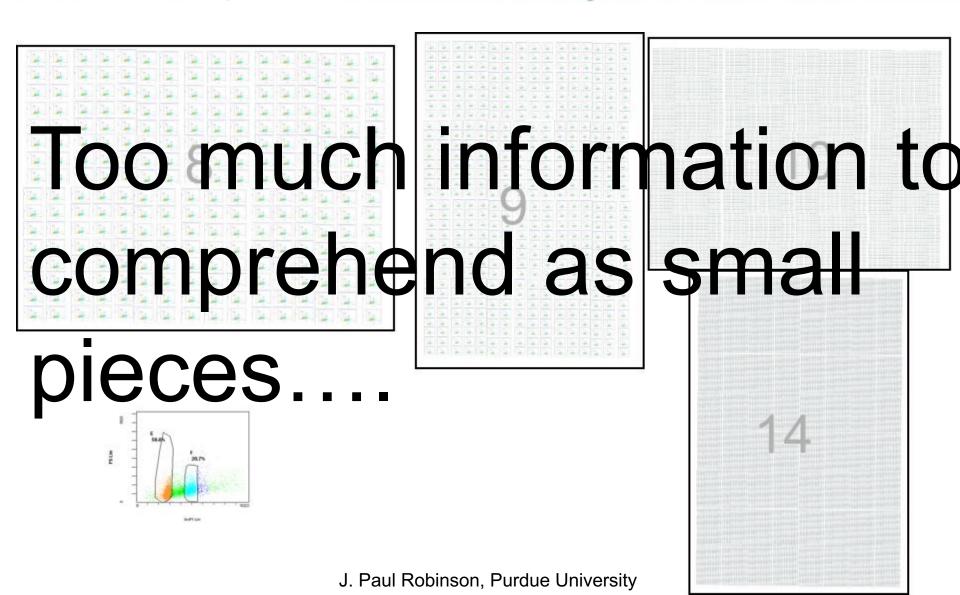
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HyperCyt system added to flow cytometer



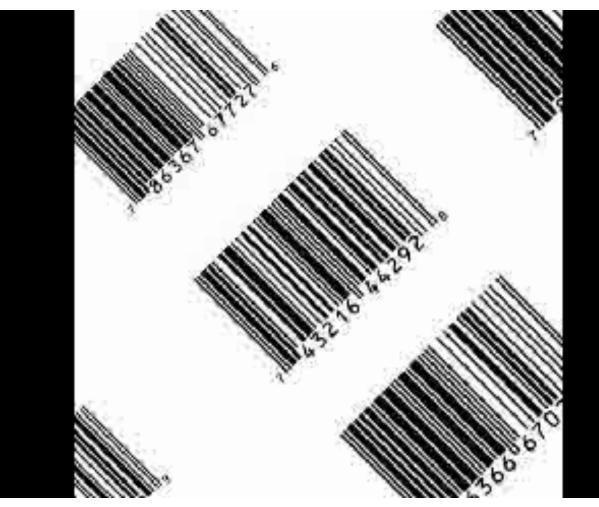
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Purdue UniversityBindley Bioscience CenterSystems biology is looking at the big picture...







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References: Robinson, J. Paul, Durack, Gary & Kelley, Stephen: "*An innovation in flow cytometry data collection & analysis producing a correlated multiple sample analysis in a single file*". *Cytometry* 12:82-90,1991.

Durack, Gary, Lawler, Gretchen, Kelley, Stephen, Ragheb, Kathy, **Robinson, J. Paul**: "*Time Interval Gating for analysis of cell function using flow cytometry*" *Cytometry*, 12:701-706, 1991







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Automation is not the process of having everyone in the lab work really fast!

Automation that is slow and painful has little to no real value!



Robinson, r arade oniversity

Automated Cytomat Incubator

Automated Biomek Preparative system

Automated HyperCyte Sample Delivery

Cyan flow cytometer



BECKMAN

inson, Purdue University

Number of cells is measured.

Fluorescence intensity is a feature

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Find the features

populations f_1, \ldots, f_n

ERS

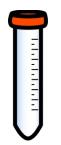
describing the

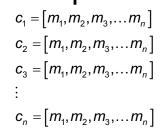


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Multiparametric cytometry and multifactorial HTS

 $\longrightarrow g(c)$





Define multiple populations in the feature space

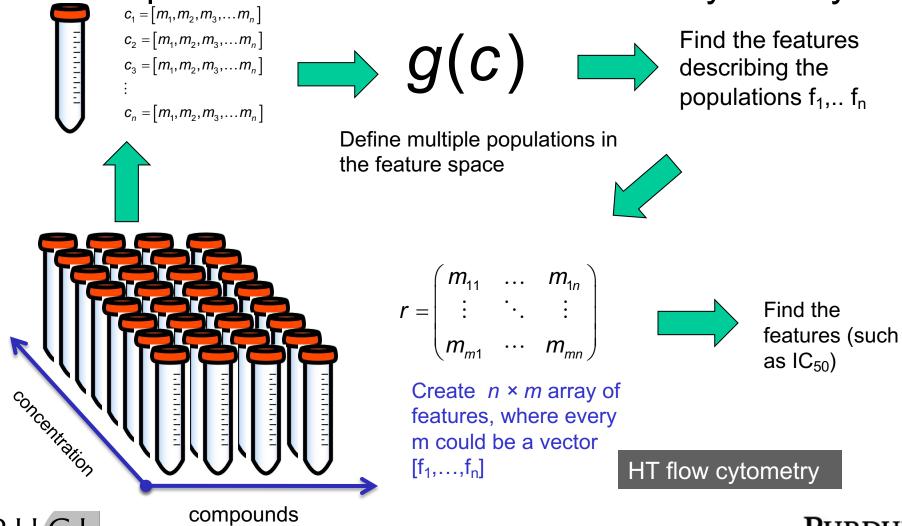
Flow cytometry Find the features (such as IC_{50}) Perform $m \times n$ single measurements The second sec





ERS

Purdue University Bindley Bioscience Center Multiparametric and multifactorial HT cytometry

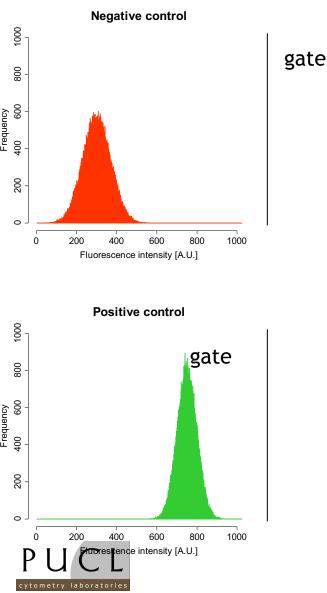


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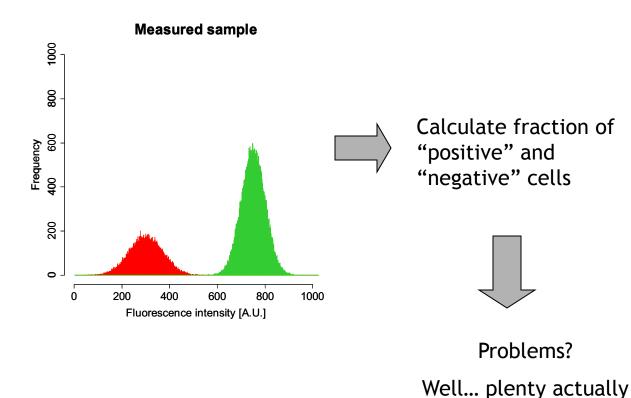
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Problem 1: eliminate operator's input in analysis



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- Method I
 - Sort the apples ("gate" the green and red populations, or red and non-red)
 - Count red and green (non-red)
 - Compare the counts
- Method II
 - Find a bucket full of red apples only
 - Find the distribution
 - Take a bucket with red and green apples and find the distribution
 - Compare the distribution

- Heuristic methods
 - Minkowski-form
 - Weighted-Mean-Variance (WMV)
- Distance functions used in nonparametric tests
 - χ² (Chi Square)
 - Kolmogorov-Smirnov (KS)
 - Cramer/von Mises (CvM)
- Information-theory divergences
 - Kullback-Liebler (KL)
 - Jeffrey divergence (JD)
- Spectral measures
 - Spectral angle mapper
 - Bhatacharyya distance
- Ground distance measures
 - Histogram intersection (Overton)
 - Quadratic form distance (QF)
 - Wasserstein-Rubinstein-Mallows distance (Earth Movers Distance)

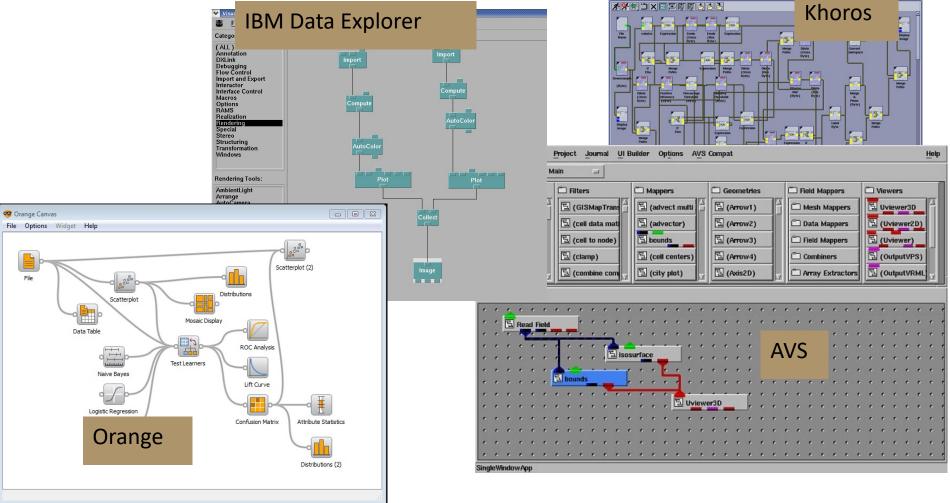




cytometry laboratorie

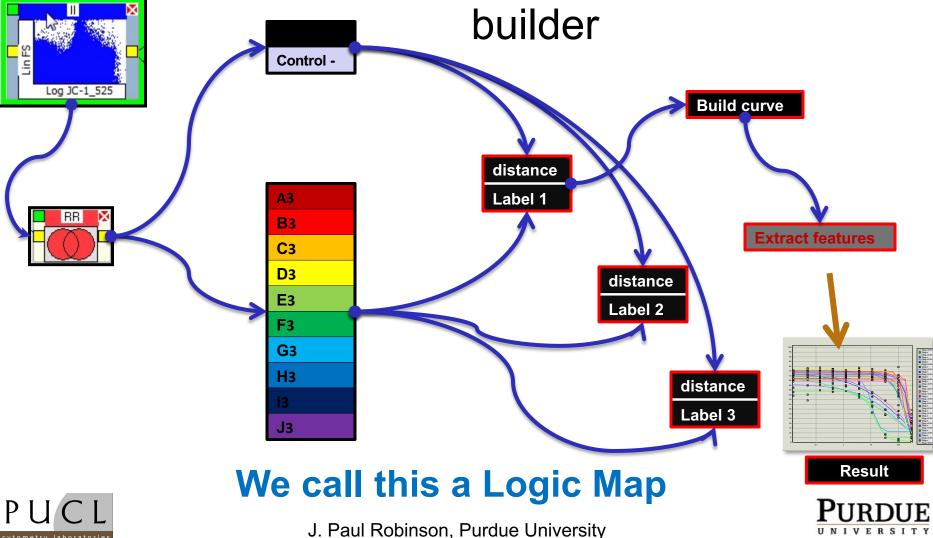
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Purdue University Bindley Bioscience Center Graphical data processing environments







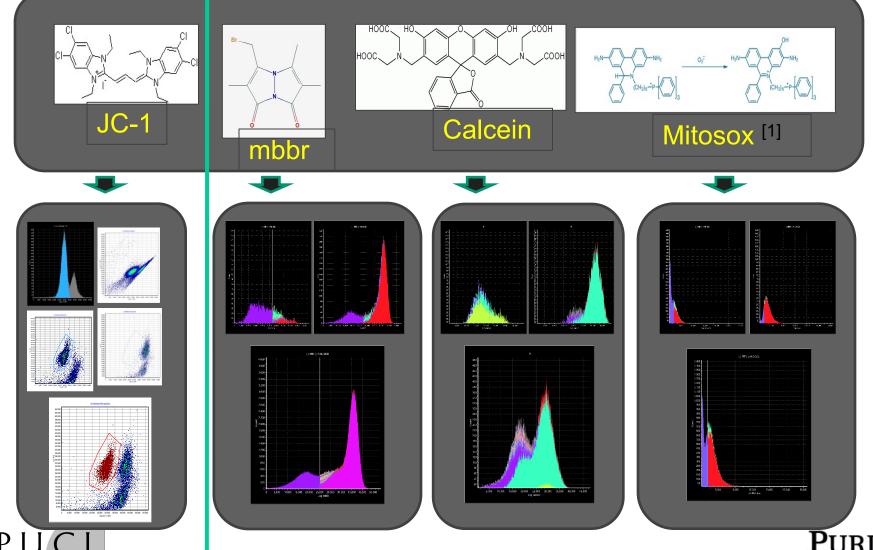


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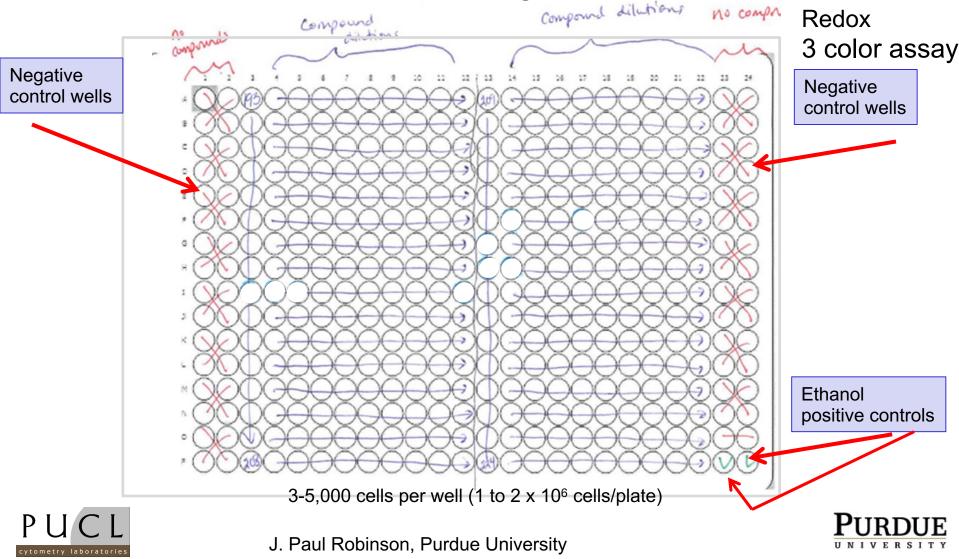
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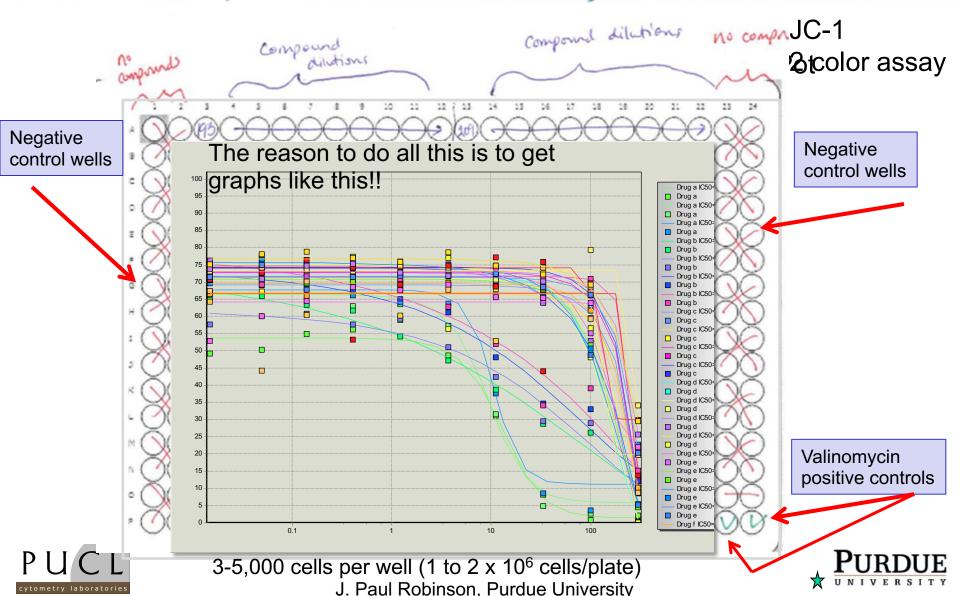
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Purdue University Bindley Bioscience Center 384 Well Plate Format For drug screen - Redox Redox



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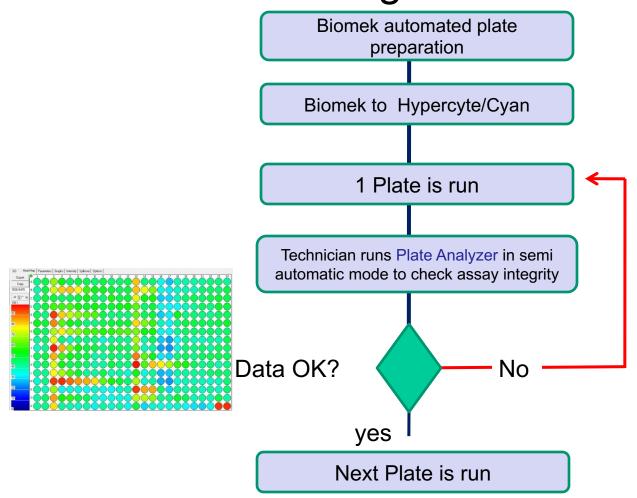


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Logic Process





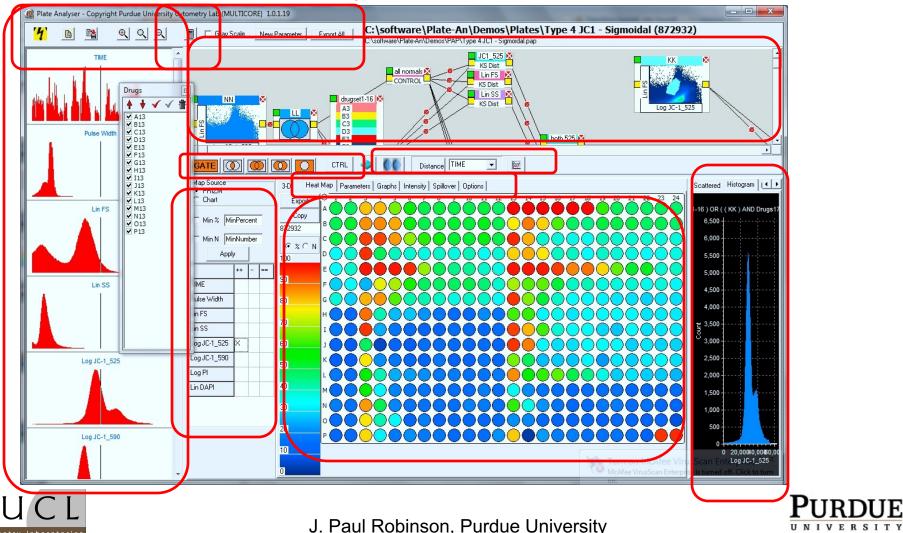
Discovery Park

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Purdue University

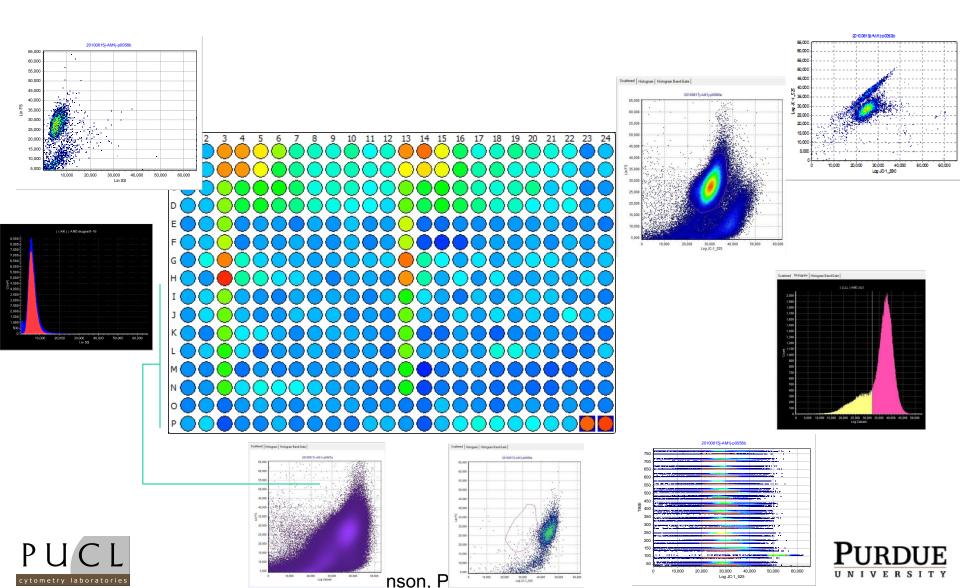
Bindley Bioscience Center

Plate Analyzer – all the parts



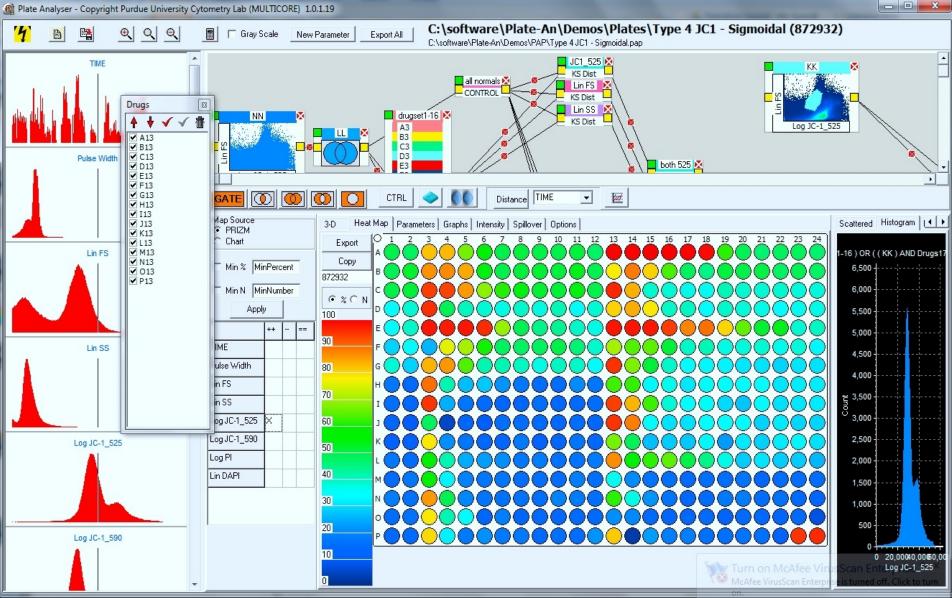
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Discovery Park stantly see any well or combination of wells with any parameter or combination of parameters Bindley Bioscience Center



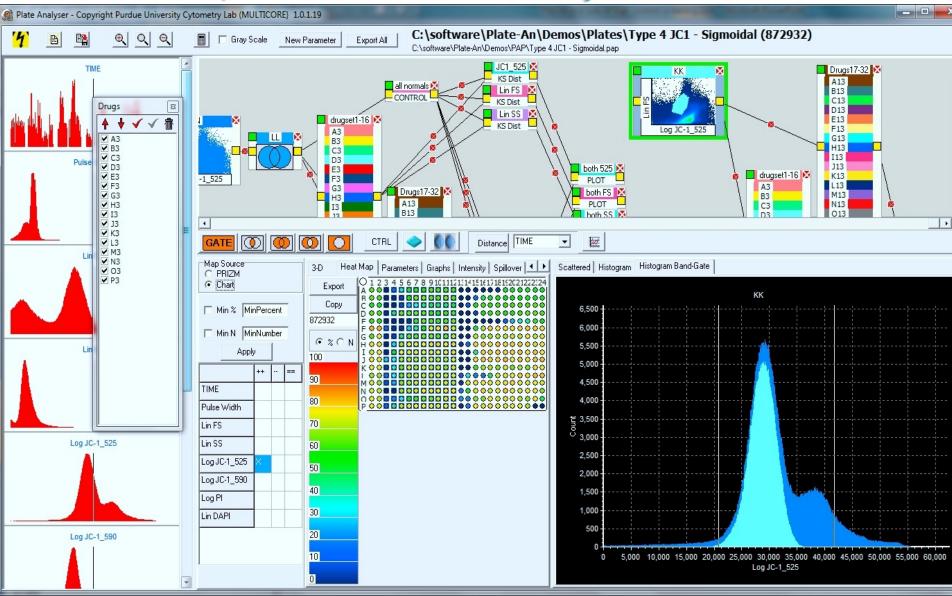
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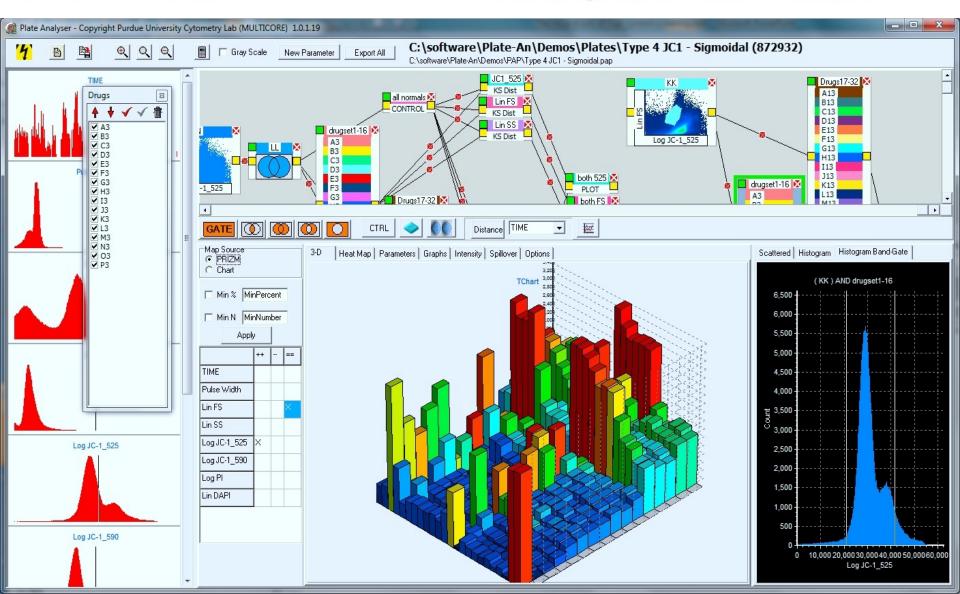
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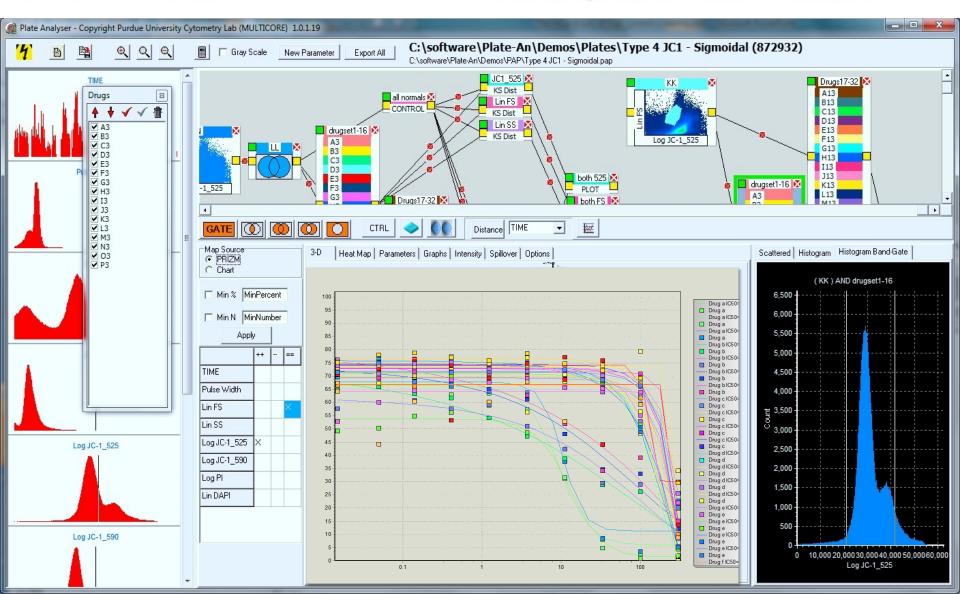
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Purdue University

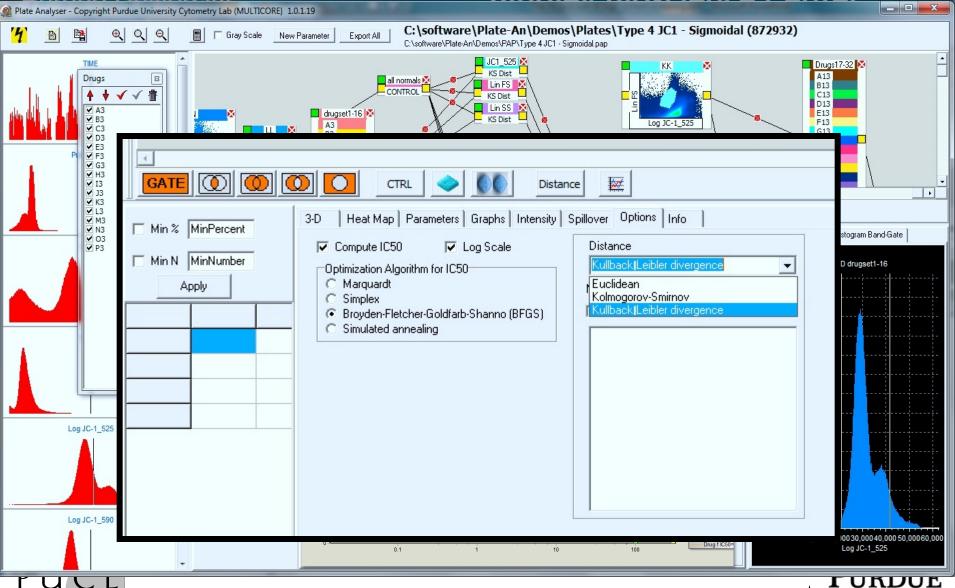


Durduo University

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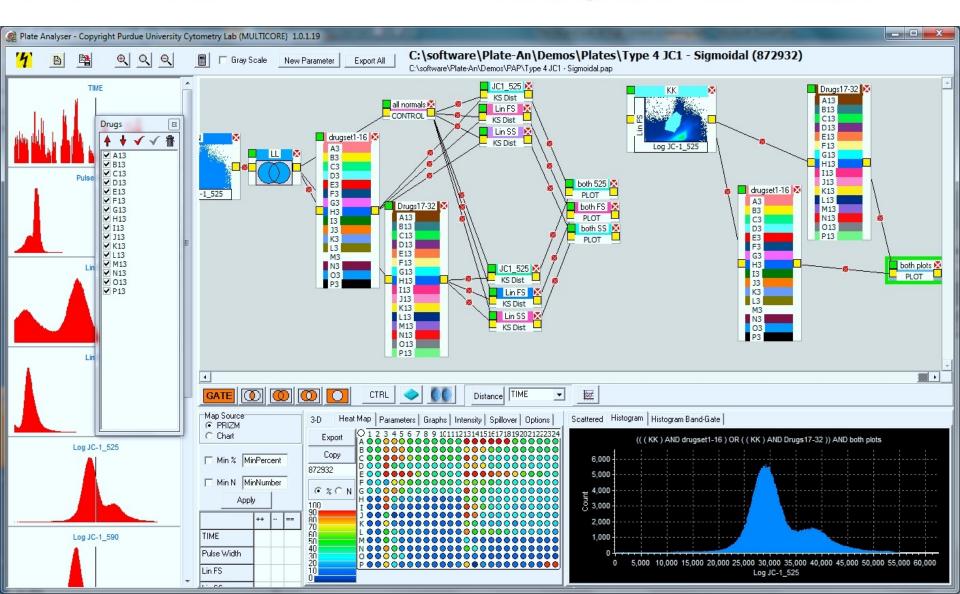
Rindley Risscience Center



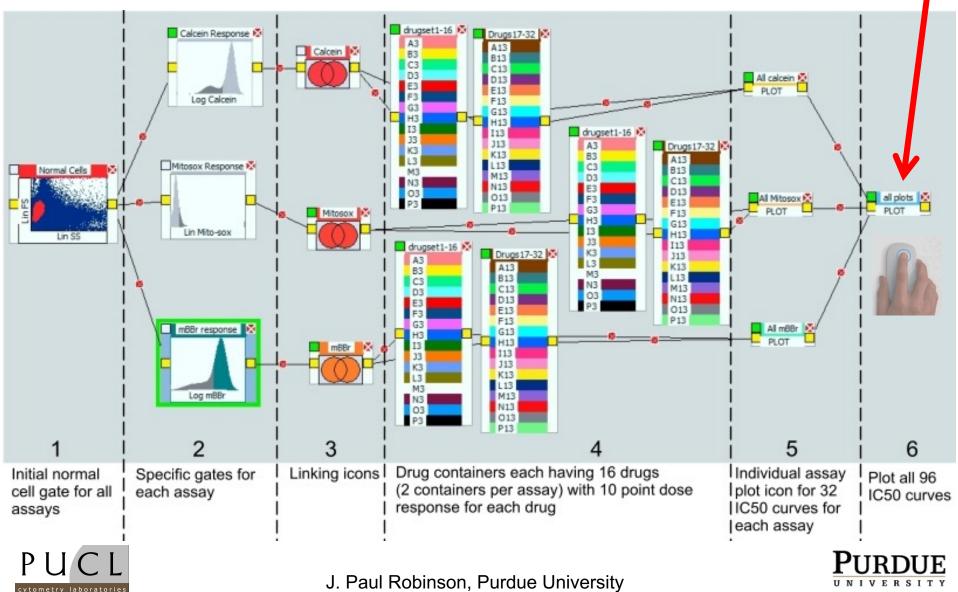
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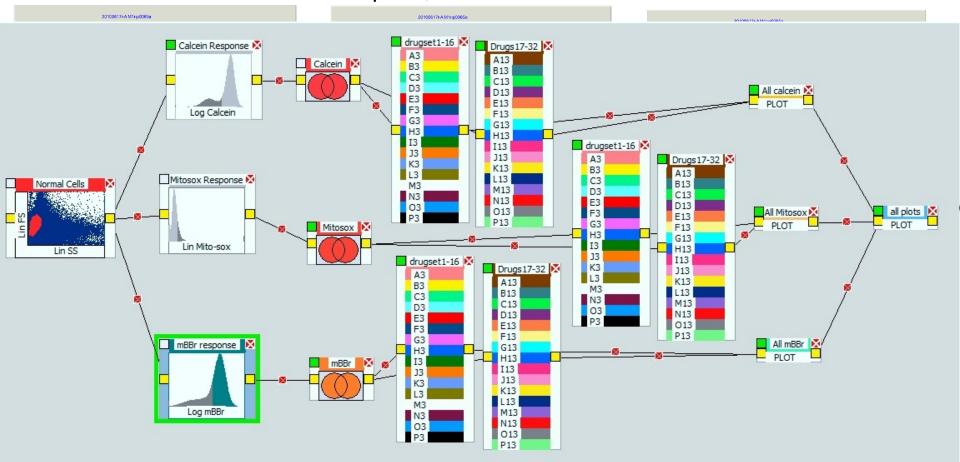
Logic Map for 3 color Redox assay in 384 well plate – 96 dose response curves in 1 click



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3 functional assays, 32 drugs, 96 curves, 10 points/drug One 384 well plate, 8 minutes collection time





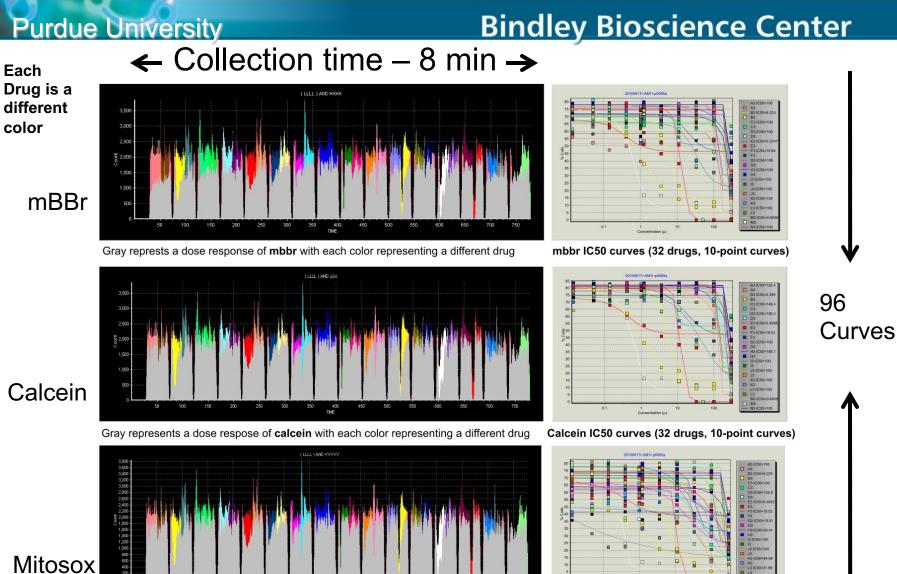
J. Paul Robinson, Purdue University



-☆-

scivery Park

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400 TMF

Mitosox

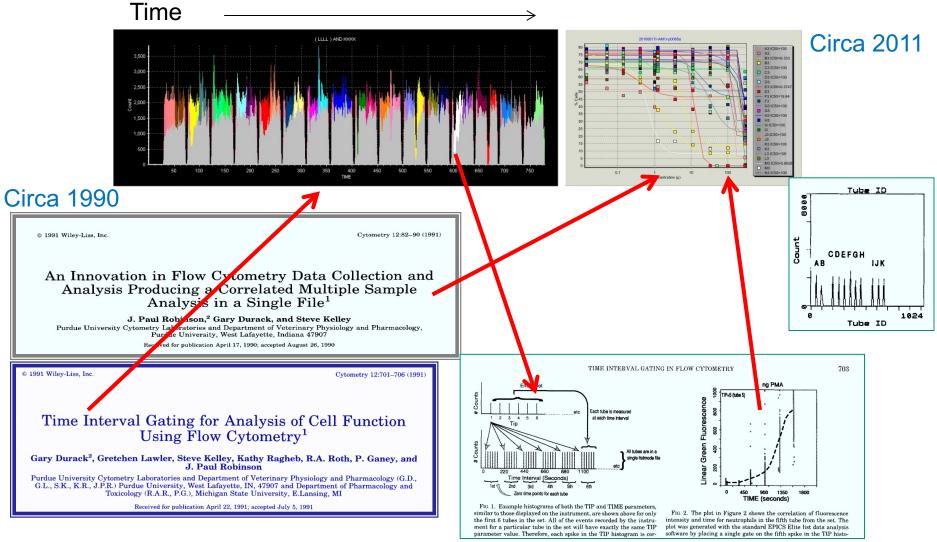
Gray represents a dose respose of mitosox with each color representing a different drug Mitosox IC50 curves (32 drugs, 10-point curves) time plot 2.xar

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'Things don't change. You change your way of looking, that's all.' Carlos Castaneda

It will happen here.

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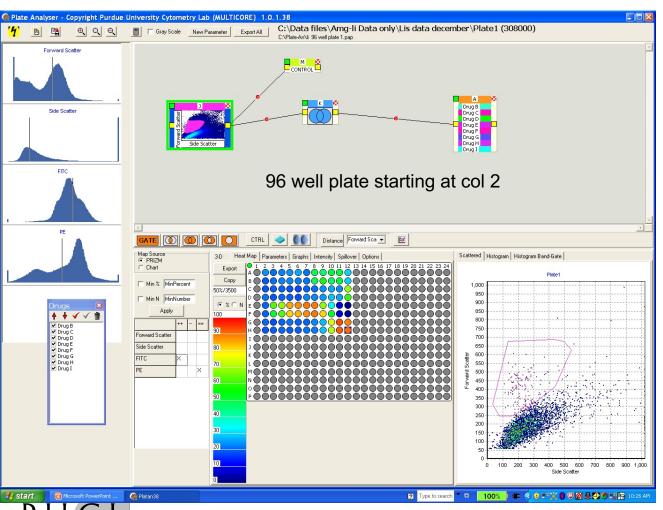
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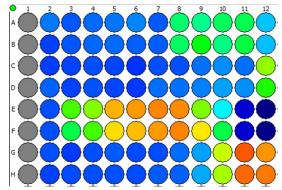
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96 well data works fine too (FACSCanto, LSRII, Acuri, Cyan)





96 well plate starting at col 2

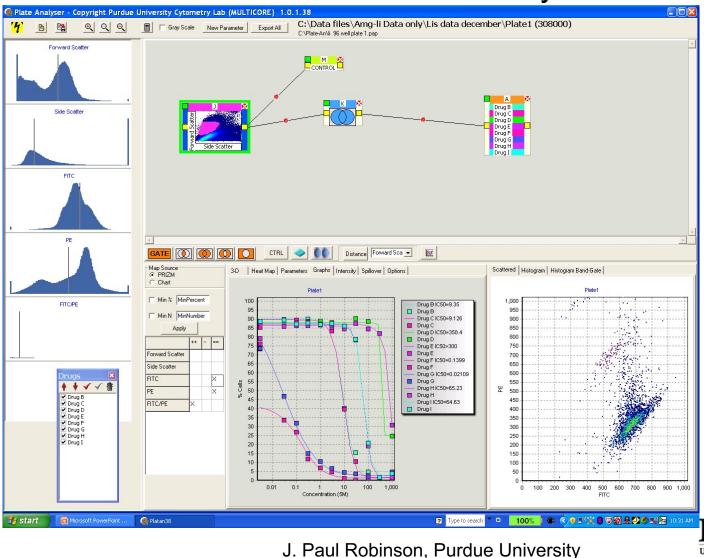


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96 well data functional assay





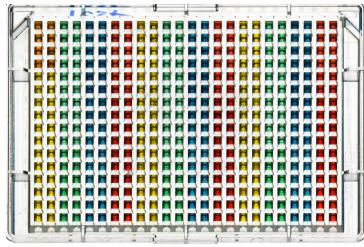
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Complex assay: 288 tubes, 7 color, 9 variables, 4 pop'n, 5 x10⁶ cells

- Stimulate PBMC with IL6, IL10, and LPS. Measure phosphorylation of Stat3
- and p38 after 15 minutes of stimulation. Stain for CD4+ T cells, CD4- T cells,
- monocytes, and B cells.
- Pstat3 ALEXA647
- Pstat1 ALEXA488
- CD33 PE-CY7
- CD4 PacBlu
- CD20 PE-Cy55
- CD3 PE



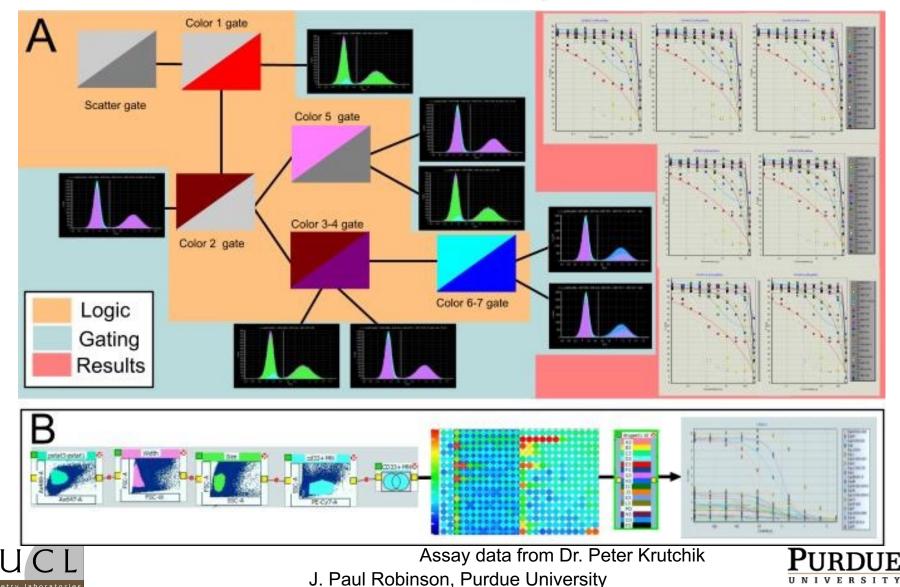
Assay data from Dr. Peter Krutchik



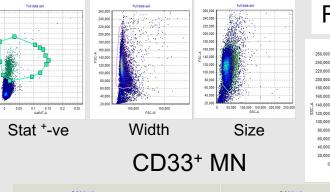
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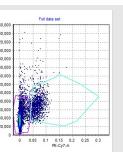
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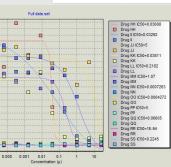


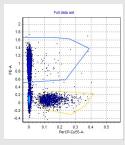


CD4⁺ T cells

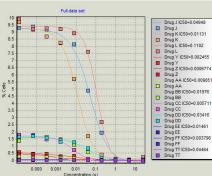


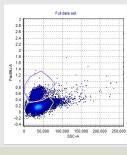


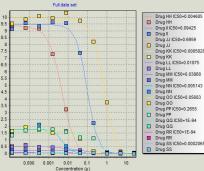




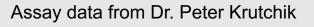




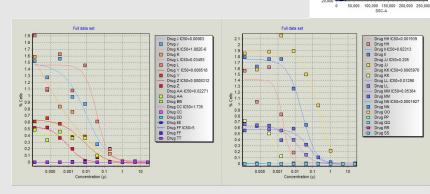


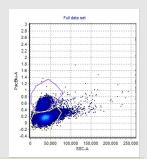


7 color, 9 parameter Simultaneous Analysis, 80 Dose Response curves on 4 simultaneous populations



CD20⁺ B Cells





Full data se

240.000

220,000

200,000

180,00

160,00

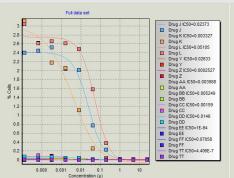
140,000

120.000

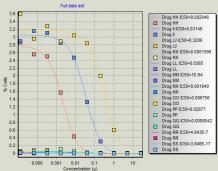
100,000

80,00

60.0



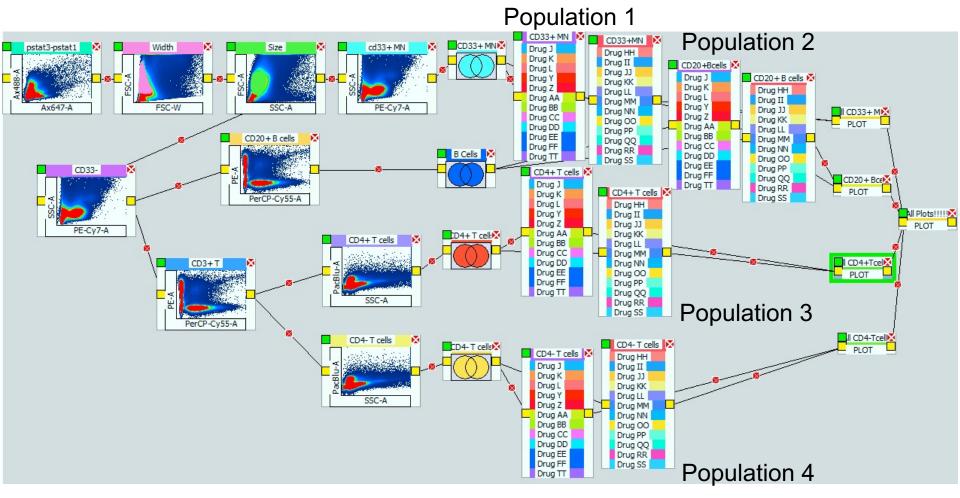
CD4⁻ T cells



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Assay data from Dr. Peter Krutchik



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3. The next flow cytometer

29 different variables (parameters)

- 14 different populations of cells
- 12 activation molecules
- 14 distinct pathways
- 8 point dose response curves

Time Cell length DNA(Ir 191)D DNA(Ir 193)D CD3(Cd110)D CD3(Cd111)D CD3(Cd112)D CD3(Cd113)D CD3(Cd114)D CD45(In115)D pNFkb(Nd142)D pp38(Nd144)D CD4(Nd145)D CD33(Nd148)D pStat5(Nd150)D CD20(Sm147)D pAkt(Sm152)D pSHP2(Sm154)D CD123(Eu151)D pStat1(Eu153)D pZap70(Gd156)D pStat3(Gd158)D CD14(Gd160)D pSlp76(Dy164)D pBtk(Er 166)D pPLCq2(Er 167)D pErk12(Er 168)D pLat(Er 170)D IgM(Yb171)D pS6(Yb172)D HLA DR(Yb174)D CD7(Yb176)D 110:114(Merged)





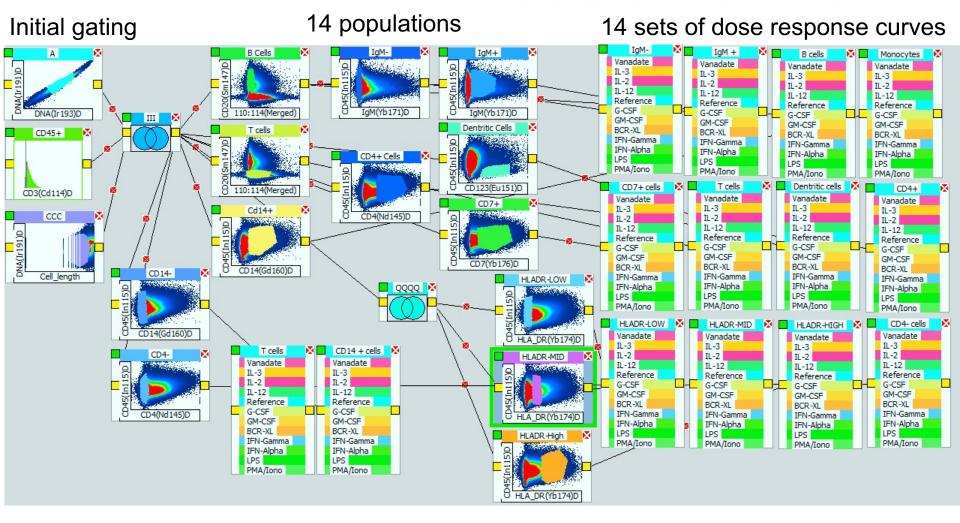




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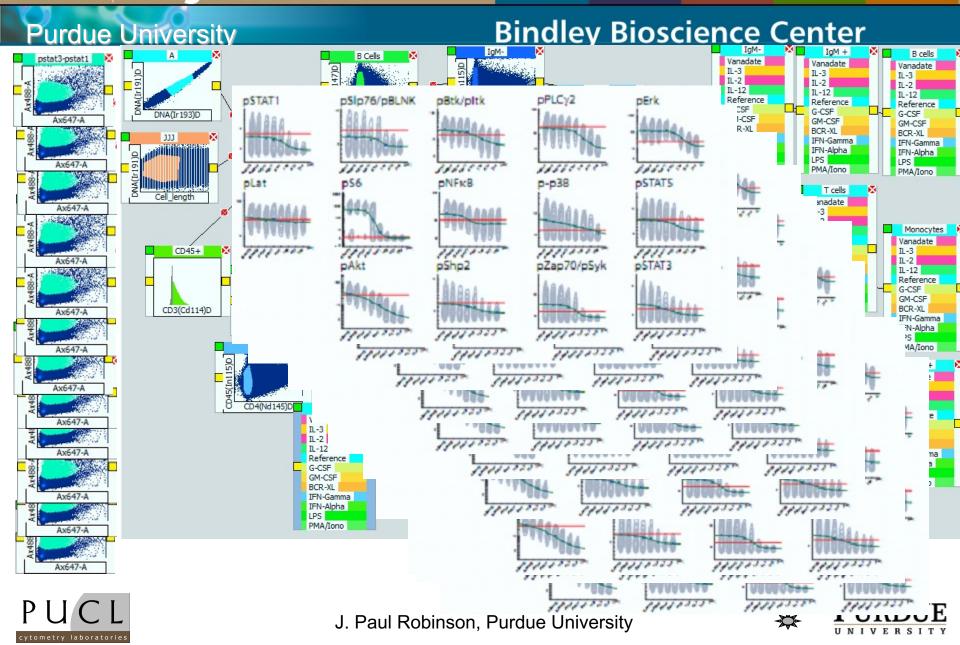




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CD /5(1+15)D

New Parameter Export All

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It will happen here.

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C:\Data files\Bodenmiller data\Sunitinib_cct_R (2783094)



📕 🥌 😻 🍥 🖻 🖷 এএএ 🗉 Gray Scale C:\Data files\Bodenmiller data\Parameters\Bodenmiller - 3-horiz-with lab IgM + Vanadate IL-3 $12 \times 14 \times 14 = 2356$ IL-2 IL-12 Reference G-CSF GM-CSF BCR-XL IFN-Gamm **IFN-Alpha** LPS PMA/Iono 8-point dose response T cells Vanadate IL-3 IL-2 IL-12 Reference G-CSF GM-CSF curves from one 96 well BCR-XL IFN-Gamma IFN-Alpha LPS PMA/Iono Dentritic Vanadate plate analyzed by one istogram Band-Gate protocol... In about 5 minutes!! 2.1 2.2 J. Paul Robinson, Purdue University Vd145)D

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Summary & Conclusions

- The first 40 years took 40 years to get us to today!
- The next 10 years will expand by 10 times today's common lab assay styles
- Automation will be efficient and cost effective and more accurate than the best analyst today
- We will stop talking about intensity values, % of change, we will talk in probability functions
- We will all have to go back to school if we are to understand these new powerful tools
- But these are the tools that will bring systems biology into the flow cytometry laboratory







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- Kathy Ragheb (Flow)
- **Cheryl Holdman** (Flow)
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